
STATUTORY INSTRUMENTS

2009 No. 2930

The Occupational and Personal Pension Schemes
(Authorised Payments) Amendment Regulations 2009

Amendment of the Occupational Pension Schemes (Winding Up) Regulations 1996

6. For regulation 8(6)(b)(i) of the Occupational Pension Schemes (Winding Up) Regulations 1996⁽¹⁾ (requirements to be satisfied by transferee schemes, annuities etc.), substitute—

“(i) of a lump sum—

(aa) that is a trivial commutation lump sum or a winding up lump sum for the purposes of Part 1 of Schedule 29 to the Finance Act 2004⁽²⁾ is made to a member; or

(bb) is made by a registered pension scheme (within the meaning given in section 150(2) of the Finance Act 2004 (meaning of “pension scheme”)), is a payment that is described in Part 2 of the Registered Pension Schemes (Authorised Payments) Regulations 2009 and is made to or in respect of a member; and”.

⁽¹⁾ [S.I. 1996/3126](#). Regulation 8(6) was inserted by [S.I. 2005/706](#) and amended by [S.I. 2007/1930](#).

⁽²⁾ See paragraphs 7 to 10 of Schedule 29 to the Finance Act 2004 (registered pension schemes: authorised lump sums: trivial commutation lump sum and winding up lump sum).