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STATUTORY INSTRUMENTS

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**2012 No. 1538**

**FINANCIAL SERVICES AND MARKETS**

**The Prospectus Regulations 2012**

|                               |         |                       |
|-------------------------------|---------|-----------------------|
| <i>Made</i>                   | - - - - | <i>14th June 2012</i> |
| <i>Laid before Parliament</i> |         | <i>15th June 2012</i> |
| <i>Coming into force</i>      |         | <i>1st July 2012</i>  |

**THE PROSPECTUS REGULATIONS 2012**

1. Citation, commencement and interpretation
  2. Amendments to exemptions
  3. New definition of qualified investor
  4. Summaries and final terms
  5. Supplementary prospectus
  6. Provision of information
  7. Civil liability attaching to the summary
  8. Disclosure of information requirements
  9. Definitions
  10. Review
- Signature  
Explanatory Note