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STATUTORY INSTRUMENTS

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**2013 No. 2734**

The Occupational and Personal Pension Schemes  
(Disclosure of Information) Regulations 2013

PART 4

Information to be given on request

**Annual report**

**12.**—(1) A document containing the information listed in Part 2 of Schedule 3 must be prepared within seven months of the end of each scheme year and given in accordance with this regulation.

- (2) The document must be given to a relevant person where the relevant person—
- (a) makes a request for the document within five years of the end of the scheme year to which the information relates, and
  - (b) has not been given the document before.
- (3) The document must be given within two months of the date the request is made.
- (4) The document must be given in accordance with—
- (a) regulation 26 or 29(3), where the document relates to the most recent scheme year, or
  - (b) regulation 29, where the document does not relate to that year.