## STATUTORY INSTRUMENTS

# 2014 No. 512

# The Teachers' Pension Scheme Regulations 2014

# PART 9

Contributions

## CHAPTER 3

Repayment of members' contributions after short-service

### Entitlement to repayment of balance of contributions

**189.**—(1) A person (P) is entitled on the entitlement day to a repayment of the balance of contributions, calculated in accordance with regulation 191, if—

- (a) P has left all pensionable service and does not re-enter pensionable service before the entitlement day;
- (b) P has applied under regulation 190 for the repayment; and
- (c) paragraph (2) does not apply.
- (2) This paragraph applies if—
  - (a) P is qualified for retirement benefits;
  - (b) a transfer payment has been made in respect of P's pensionable service; or
  - (c) P is in a period of post-benefit service immediately before the last day of pensionable service <sup>M1</sup>.

(3) For the purpose of this regulation, P is in pensionable service while P is absent on maternity leave, paternity leave, <sup>F1</sup>... parental leave[<sup>F2</sup>, shared parental leave][<sup>F3</sup>, parental bereavement leave] or adoption leave if P is entitled to return from leave by virtue of Part 8 of the Employment Rights Act 1996 <sup>M2</sup>.

 $[^{F4}(3A)$  For the purposes of this regulation, P is in pensionable service while P is absent on carer's leave if P is entitled to return from leave by virtue of Part 8B of the Employment Rights Act 1996.]

(4) If a repayment of the balance of contributions is made, P's rights under this scheme are extinguished.

(5) This regulation is subject to regulation 183 (general prohibition on unauthorised payments).

#### **Textual Amendments**

- **F1** Words in reg. 189(3) omitted (5.4.2015) by virtue of The Shared Parental Leave and Statutory Shared Parental Pay (Consequential Amendments to Subordinate Legislation) Order 2014 (S.I. 2014/3255), arts. 1(3), **32(10)(a)** (with art. 35(1))
- **F2** Words in reg. 189(3) inserted (31.12.2014) by The Shared Parental Leave and Statutory Shared Parental Pay (Consequential Amendments to Subordinate Legislation) Order 2014 (S.I. 2014/3255), arts. 1(2), **32(10)(b)**

- **F3** Words in reg. 189(3) inserted (6.4.2020) by The Parental Bereavement Leave and Pay (Consequential Amendments to Subordinate Legislation) Regulations 2020 (S.I. 2020/354), regs. 1, **33(10)**
- F4 Reg. 189(3A) inserted (6.4.2024) by The Carer's Leave (Consequential Amendments to Subordinate Legislation) Regulations 2024 (S.I. 2024/266), regs. 1(2), 6(7)

#### **Marginal Citations**

- M1 See regulation 124 for P's entitlement to a short-service annuity if P is not re-qualified for retirement benefits in respect of a period of post-benefit service.
- M2 1996 c.18; Part 8 was amended by the Employment Relations Act 1999 (c.26), Schedule 4, and the Employment Act 2002 (c.22), sections 1 and 3.

**Changes to legislation:** There are currently no known outstanding effects for the The Teachers' Pension Scheme Regulations 2014, Section 189.