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STATUTORY INSTRUMENTS

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**2015 No. 2033**

**EDUCATION, ENGLAND**

**The School and Early Years Finance  
(England) Regulations 2015**

*Made* - - - - - *9th December 2015*  
*Laid before Parliament* *16th December 2015*  
*Coming into force* *7th January 2016*

**THE SCHOOL AND EARLY YEARS  
FINANCE (ENGLAND) REGULATIONS 2015**

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*Status: This is the original version (as it was originally made). This item of legislation is currently only available in its original format.*

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Signature

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1. Special educational provision
2. Expenditure in connection with the local authority's functions under—
3. Expenditure on monitoring the provision for pupils in schools for...

4. Expenditure on collaboration with other statutory and voluntary bodies to...
5. Expenditure in connection with— (a) the provision of parent partnership...
6. Expenditure on carrying out the authority's child protection functions under...
7. Expenditure incurred in entering into, or subsequently incurred under, an...
8. Expenditure on the provision of special medical support for individual...
9. School improvement
10. Access to education
11. Expenditure arising from the authority's functions under Chapter 2 of...
12. Expenditure on the provision of support for students under regulations...
13. Expenditure on discretionary grants paid under section 1(6) or 2...
14. Expenditure on the payment of 16-19 Bursaries.
15. Expenditure on the provision of tuition in music, or on...
16. Expenditure incurred in enabling pupils to enhance their experience of...
17. Expenditure on outdoor education centres, but not including centres wholly...
18. Additional education and training for children, young persons and adults
19. Expenditure on the provision by the local authority under sections...
20. Strategic management
21. Other functions
22. Expenditure on establishing and maintaining those electronic computer systems, including...
23. Expenditure on monitoring National Curriculum assessment arrangements required by orders...
24. Expenditure in connection with the authority's functions in relation to...
25. Expenditure in respect of the dismissal or premature retirement of,...
26. Expenditure on the appointment of governors, the making of instruments...
27. Expenditure on making pension payments, other than in respect of...
28. Expenditure on insurance, other than for liability arising in connection...
29. Expenditure in connection with powers and duties performed under Part...

SCHEDULE 2 — CLASSES OR DESCRIPTIONS OF PLANNED EXPENDITURE  
PRESCRIBED FOR THE PURPOSES OF THE SCHOOLS  
BUDGET OF A LOCAL AUTHORITY WHICH MAY BE  
DEDUCTED FROM IT TO DETERMINE THE INDIVIDUAL  
SCHOOLS BUDGET

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2. Expenditure in connection with the authority's functions under section 47A...
3. CERA incurred for purposes not falling within any other paragraph...
4. Expenditure in respect of— (a) prudential borrowing;
5. Any deductions under any of paragraphs 1, 2, 3, 4(a),...

PART 2 — Central Schools Expenditure

6. Expenditure on pay arrears due to staff employed at maintained...
7. Expenditure under section 18 of the 1996 Act in making...
8. Expenditure due to a significant growth in pupil numbers as...
9. Expenditure to be incurred due to a decline in pupil...
10. Expenditure to be incurred before the opening of new schools...
11. Expenditure to make provision for extra classes in order to...
12. Expenditure on licences which are negotiated centrally by the Secretary...
13. Remission of boarding fees payable in connection with the attendance...

PART 3 — Central Early Years Expenditure

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14. Expenditure on early years provision, excluding expenditure—
15. Expenditure on determining— (a) the eligibility for free school meals...  
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17. Expenditure in respect of pupils— (a) with special educational needs...
18. Expenditure in respect of persons provided with further education who...
19. Expenditure on support services for children who have a statement...
20. Expenditure for the purposes of encouraging— (a) collaboration between special...
21. Expenditure incurred in relation to education otherwise than at school...
22. Expenditure on the payment of fees in respect of children...
23. Expenditure on hospital education services, aside from expenditure on hospital...
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29. Expenditure on making payments to, or in providing a temporary...
30. Expenditure on making payments to, or in providing a temporary...
31. Expenditure on making payments to, or in providing a temporary...
32. Expenditure on making payments to, or in providing a temporary...
33. Expenditure on insurance in respect of liability arising in connection...
34. Expenditure on services to schools provided by museums and galleries....
35. Expenditure on library services.
36. Expenditure on licence fees or subscriptions paid on behalf of...
37. Expenditure on the schools' specific contingency.
38. Expenditure for the purposes of— (a) improving the performance of...

SCHEDULE 3 — ADDITIONAL REQUIREMENTS, OR FACTORS OR CRITERIA WHICH MAY BE TAKEN INTO ACCOUNT, IN A LOCAL AUTHORITY'S FORMULA UNDER REGULATION 18

PART 1 — Applicable only to budget shares for maintained schools

1. A single sum for primary schools— (a) other than middle...
  2. A single sum for secondary schools— (a) other than middle...
  3. (1) Subject to sub-paragraph (5), in respect of pupils at...
  4. In respect of pupils at key stages 3 and 4,...
  5. A single per pupil amount for each pupil, based on...
  6. A single per pupil amount for each pupil, based on...
  7. (1) Where the total number of pupils to whom sub-paragraph...
  8. Where the total number of pupils at key stages 3...
  9. A single per pupil amount, based on the number of...
  10. Funding for schools with split sites, where the funding must...
  11. Non-domestic rates payable in respect of the premises of each...
  12. Payments in relation to a private finance initiative (including actual...
  13. Differential salaries of teachers at schools in the county councils...
  14. (1) In respect of all primary schools to which sub-paragraph...
  15. (1) Where sub-paragraph (2) applies in respect of secondary schools,...
- PART 2 — Applicable only to budget shares for, and amounts to be allocated to, providers of prescribed early years provision

16. Incidence of looked after children.
17. Prior attainment of pupils entering a school or children entering...
18. Pupils and children whose first language is not English.
19. A single sum for each school, relevant early years provider,...
20. Funding for schools, relevant early years providers, exempt early years...
21. Non-domestic rates payable in respect of the premises of each...
22. Payments in relation to a private finance initiative (including actual...
23. Differential salaries of teachers at schools in the county councils...
24. The need to improve the quality of provision by particular...
25. The degree of flexibility in the hours of attendance that...
26. The need to secure or sustain a sufficiency of prescribed...

#### SCHEDULE 4 — MINIMUM FUNDING GUARANTEE

1. (1) In this Schedule— (a) references to the number of...
2. Where (A/B) is less than (C/D) then the guaranteed funding...
3. Where a new school opens during the funding period and...
4. In calculating the guaranteed level of funding under paragraph 3...

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1. The carrying forward from one funding period to another of...
2. Amounts which may be charged against schools' budget shares.
3. Amounts received by schools which may be retained by their...
4. The imposition, by or under the scheme, of conditions which...
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6. The payment of interest by or to the authority.
7. The times at which amounts equal in total to the...
8. The virement between budget heads within the delegated budget.
9. Circumstances in which a local authority may delegate to the...
10. The use of delegated budgets and of sums made available...
11. Borrowing by governing bodies.
12. The banking arrangements that may be made by governing bodies....
13. A statement as to the personal liability of governors in...
14. A statement as to the allowances payable to governors of...
15. The keeping of a register of any business interests of...
16. The provision of information by and to the governing body....
17. The maintenance of inventories of assets.
18. Plans of a governing body's expenditure.
19. A statement as to the taxation of sums paid or...
20. Insurance.
21. The use of delegated budgets by governing bodies to satisfy...
22. The provision of legal advice to a governing body.
23. Funding for child protection issues.
24. How complaints by persons working at a school or by...
25. Expenditure incurred by a governing body in the exercise of...

Explanatory Note