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STATUTORY INSTRUMENTS

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**2015 No. 482**

**The Occupational and Personal Pension Schemes  
(Disclosure of Information) (Amendment) Regulations 2015**

**Amendment of regulation 20**

- 9.—(1) Regulation 20 (second information on accessing benefits) is amended as follows.
- (2) In paragraph (2)—
- (a) omit “and” at the end of sub-paragraph (a);
  - (b) at the end of sub-paragraph (b) insert—  
“; and
  - (c) in Part 1 of Schedule 10 (information on the pensions guidance) where the person, under any rights and options in relation to the death of the member, has an opportunity to—
    - (i) transfer accrued rights to flexible benefits out of the scheme under the scheme rules;
    - (ii) apply sums or assets held for the purpose of providing flexible benefits for purchasing an annuity;
    - (iii) take payment of a lump sum in respect of flexible benefits; or
    - (iv) designate sums or assets held for the purpose of providing flexible benefits as available for the payment of drawdown pension.”.
- (3) For paragraph (4) substitute—
- “(4) Before benefit becomes payable—
- (a) the information mentioned in sub-paragraph (b) of paragraph (2) must be given to a person having the opportunity mentioned in that sub-paragraph;
  - (b) the information mentioned in sub-paragraph (c) of paragraph (2) must be given to a person having an opportunity mentioned in that sub-paragraph.”.