
STATUTORY INSTRUMENTS

2019 No. 1234

The Prospectus (Amendment etc.) (EU Exit) Regulations 2019

PART 5

Amendments of retained European Union law

CHAPTER 1

Amendments of the Prospectus Regulation

The universal registration document

38. In Article 9—

- (a) in paragraph 2—
 - (i) in the first subparagraph, omit “of its home Member State”;
 - (ii) omit the fifth subparagraph;
- (b) in paragraph 3—
 - (i) for “a competent”, substitute “ the competent ”;
 - (ii) at the end, insert “ This paragraph does not apply in relation to a registration document forming part of a prospectus deemed to be approved by the competent authority in accordance with regulation 73 of the Official Listing of Securities, Prospectus and Transparency (Amendment etc.) (EU Exit) Regulations 2019. ”^{M1} ;
- (c) omit paragraph 5;
- (d) in paragraph 11, before “Directive [2004/109/EC](#)” insert “ the UK law which implemented ”;
- (e) in paragraph 12—
 - (i) in the first subparagraph, for “Article 4 of Directive [2004/109/EC](#)” substitute “ Section 1 of Chapter 4 of the Disclosure Guidance and Transparency Rules Sourcebook ”;
 - (ii) in the second subparagraph, for “Article 5 of Directive [2004/109/EC](#)” substitute “ Section 2 of Chapter 4 of the Disclosure Guidance and Transparency Rules Sourcebook ”;
- (f) omit paragraph 13;
- (g) for paragraph 14, substitute—

“14. The Treasury may make regulations to supplement this Regulation by specifying the criteria for the scrutiny and review of the universal registration document and any amendments thereto, and the procedures for the approval and filing of those documents as well as the conditions under which the status of frequent issuer is lost.”.

Changes to legislation: The Prospectus (Amendment etc.) (EU Exit) Regulations 2019, Section 38 is up to date with all changes known to be in force on or before 21 May 2024. There are changes that may be brought into force at a future date. Changes that have been made appear in the content and are referenced with annotations. (See end of Document for details) [View outstanding changes](#)

Commencement Information

II Reg. 38 in force at 31.12.2020 on IP completion day (in accordance with 2020 c. 1, Sch. 5 para. 1(1)), see reg. 1(4)

Marginal Citations

M1 [S.I. 2019/707](#).

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Changes and effects yet to be applied to :

- Regulations revoked by [2023 c. 29 Sch. 1 Pt. 2](#)