#### STATUTORY INSTRUMENTS

#### 2020 No. 83

#### **EDUCATION, ENGLAND**

# The School and Early Years Finance (England) Regulations 2020 (revoked)<sup>F1</sup>

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## THE SCHOOL AND EARLY YEARS FINANCE (ENGLAND) REGULATIONS 2020 (REVOKED)

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Changes to legislation: There are currently no known outstanding effects for the The School and Early Years Finance (England) Regulations 2020 (revoked). (See end of Document for details)

## SCHEDULE 1 — CLASSES OR DESCRIPTIONS OF PLANNED EXPENDITURE PRESCRIBED FOR THE PURPOSES OF THE NON-SCHOOLS EDUCATION BUDGET OF A LOCAL AUTHORITY

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- 5. Expenditure in connection with— (a) the provision of parent partnership...
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- 7. Expenditure incurred in entering into, or subsequently incurred under, an...
- 8. Schools causing concern
- 9. Access to education
- 10. Expenditure in relation to the authority's functions under sections 508A...
- 11. Expenditure on the provision of support for students under regulations...
- 12. Expenditure on discretionary grants paid under section 1(6) or 2...
- 13. Expenditure on the payment of 16-19 Bursaries.
- 14. Additional education and training for children, young persons and adults
- 15. Expenditure on the provision by the local authority under sections...
- 16. Other functions
- 17. Expenditure on making pension payments, other than in respect of...
- 18. Expenditure on insurance, other than for liability arising in connection...

# SCHEDULE 2 — CLASSES OR DESCRIPTIONS OF PLANNED EXPENDITURE PRESCRIBED FOR THE PURPOSES OF THE SCHOOLS BUDGET OF A LOCAL AUTHORITY WHICH MAY BE DEDUCTED FROM IT TO DETERMINE THE INDIVIDUAL SCHOOLS BUDGET

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- 1. CERA incurred for purposes not falling within any other paragraph...
- 2. Expenditure in respect of— (a) prudential borrowing;
- 3. Any deductions under any of paragraphs 1 and 2(a), 2(b),...

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- 4. Expenditure due to a significant growth in pupil numbers as...
- 5. Expenditure to be incurred due to a decline in pupil...
- 6. Expenditure to be incurred before the opening of new schools...
- 7. Expenditure to make provision for extra classes in order to...
- 8. Expenditure on licences which are negotiated centrally by the Secretary...
- 9. Expenditure on the operation of the system of admissions of...
- 10. Expenditure under section 18 of the 1996 Act in making...
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- 12. Expenditure in connection with the authority's functions under section 47A...
- 13. Expenditure on pay arrears due to staff employed at maintained... PART 3 Other Central Education Expenditure
- 14. Asset management
- 15. Strategic management
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- 17. Expenditure in connection with the authority's functions in relation to...
- 18. Expenditure in connection with powers and duties performed under Part...

- 19. Expenditure in relation to consultation and functions preparatory to consultation...
- 20. Expenditure on the authority's functions in relation to the exclusion...
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- 25. Expenditure on determining—(a) the eligibility for free school meals...
- 26. Expenditure on an early years contingency fund, for subsequent distribution...
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- 27. Expenditure in respect of pupils with special educational needs in...
- 28. Expenditure in respect of pupils—(a) with special educational needs...
- 29. Expenditure in respect of persons provided with further education who...
- 30. Expenditure on support services for children who have attained compulsory...
- 31. Expenditure on services for children who have not attained compulsory...
- 32. Expenditure for the purposes of encouraging— (a) collaboration between special...
- 33. Expenditure incurred in relation to education otherwise than at school...
- 34. Expenditure on the payment of fees in respect of children...
- 35. Expenditure on hospital education services, aside from expenditure on hospital...
- 36. Expenditure on special schools and pupil referral units in financial...
- 37. Expenditure on costs in connection with private finance initiatives and...
- 38. Expenditure on the purchase of CRC Energy Efficiency Scheme allowances...
- 39. Expenditure on the provision of special medical support for individual...
  - PART 6 Items That May Be Removed From Maintained Schools' Budget Shares Primary and Secondary Schools
- 40. Expenditure (other than expenditure referred to in Schedule 1 or...
- 41. Expenditure on determining the eligibility of a pupil for free...
- 42. Expenditure on making payments to, or in providing a temporary...
- 43. Expenditure on making payments to, or in providing a temporary...
- 44. Expenditure on making payments to, or in providing a temporary...
- 45. Expenditure on making payments to, or in providing a temporary...
- 46. Expenditure on insurance in respect of liability arising in connection...
- 47. Expenditure on a Risk Protection Arrangement.
- 48. Expenditure on services to schools provided by museums and galleries....
- 49. Expenditure on library services.
- 50. Expenditure on licence fees or subscriptions paid on behalf of...
- 51. Expenditure on the schools' specific contingency.
- 52. Expenditure for the purposes of— (a) improving the performance of...
- 53. Expenditure incurred for the purposes of supporting the improvement of...
  - PART 7 Items That May Be Removed From Maintained Schools' Budget Shares – Primary, Secondary and Special Schools, and Pupil Referral Units
- 54. Expenditure in relation to the authority's functions under section 510...
- 55. Expenditure on the provision of tuition in music, or on...
- 56. Expenditure incurred in enabling pupils to enhance their experience of...

- 57. Expenditure on outdoor education centres, but not including centres wholly...
- 58. Expenditure in relation to functions of the authority under Part...
- 59. Expenditure in relation to authorisation and monitoring of expenditure in...
- 60. Expenditure in relation to the authority's monitoring of compliance with...
- 61. Expenditure in relation to internal audit and other tasks necessary...
- 62. Expenditure in relation to the authority's functions under regulations made...
- 63. Expenditure in relation to investigations which the authority carries out...
- 64. Expenditure in relation to functions of the authority in relation...
- 65. Expenditure in relation to advice, in accordance with the authority's...
- 66. Expenditure in relation to determination of conditions of service for...
- 67. Expenditure in relation to the authority's functions regarding the appointment...
- 68. Expenditure in relation to consultation and functions preparatory to consultation...
- 69. Expenditure in relation to compliance with the authority's duties under...
- 70. Expenditure in relation to provision of information to or at...
- 71. Expenditure in relation to the authority's functions pursuant to regulations...
- 72. Expenditure in relation to the authority's functions under the discrimination...
- 73. Expenditure on establishing and maintaining those electronic computer systems, including...
- 74. Expenditure on the appointment of governors, the making of instruments...
- 75. Expenditure on education functions related to revenue budget preparation, preparation...
- 76. Expenditure on monitoring National Curriculum assessment arrangements required by orders...
- 77. Expenditure on retrospective membership of pension schemes and retrospective elections...
- 78. Expenditure on landlord responsibilities in relation to maintained schools, and
- 79. Expenditure in respect of the dismissal or premature retirement of,...
- 80. Expenditure on inspecting attendance registers under the Education (Pupil Registration)...
  - PART 8 Deficit from previous funding period
- 81. Expenditure in relation to any deficit in respect of the...

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- 1. A single sum for primary schools—(a) other than middle...
- 2. A single sum for secondary schools—(a) other than middle...
- 3. In respect of pupils at key stages 1 and 2,...
- 4. In respect of pupils at key stages 3 and 4,...
- 5. A single per pupil amount for each pupil, based on...
- 6. A single per pupil amount for each pupil, based on...
- 7. (1) Where the total number of pupils to whom sub-paragraph...
- 8. Where the total number of pupils at key stages 3...
- 9. A single per pupil amount, based on the number of...
- 10. Funding for schools with split sites, where the funding must...
- 11. Non-domestic rates payable in respect of the premises of each...

- 12. Payments in relation to a private finance initiative (including actual...
- 13. Differential costs at schools in the county councils of Buckinghamshire,...
- 14. (1) In respect of all primary schools to which sub-paragraph...
- (1) Where sub-paragraph (2) applies in respect of secondary schools,...
   PART 2 Applicable only to budget shares for, and amounts to be allocated to, providers of funded early years provision
- 16. The rurality or sparsity of the population of the area....
- 17. Pupils and children whose first language is not English.
- 18. The qualifications of staff.
- 19. The estimated cost of sharing expertise with other early years...
- 20. The degree to which providers offer flexible provision to parents....

#### SCHEDULE 4 — MINIMUM FUNDING GUARANTEE

- 1. (1) In this Schedule—(a) references to the number of...
- 2. Where (A/B) is less than (C/D) then the guaranteed funding...
- 3. Where a new school opens during the funding period and...
- 4. In calculating the guaranteed level of funding under paragraph 3...
- 5. In calculating the redetermined adjusted budget share for the previous...
- 6. In calculating the redetermined adjusted budget share for the previous...

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- 1. The carrying forward from one funding period to another of...
- 2. Amounts which may be charged against schools' budget shares.
- 3. Amounts received by schools which may be retained by their...
- 4. The imposition, by or under the scheme, of conditions which...
- 5. Terms on which the authority provides services and facilities for...
- 6. The payment of interest by or to the authority.
- 7. The times at which amounts equal in total to the...
- 8. The virement between budget heads within the delegated budget.
- 9. Circumstances in which a local authority may delegate to the...
- 10. The use of delegated budgets and of sums made available...
- 11. Borrowing by governing bodies.
- 12. The banking arrangements that may be made by governing bodies....
- 13. A statement as to the personal liability of governors in...
- 14. A statement as to the allowances payable to governors of...
- 15. The keeping of a register of any business interests of...
- 16. The provision of information by and to the governing body....
- 17. The maintenance of inventories of assets.
- 18. Plans of a governing body's expenditure.
- 19. A statement as to the taxation of sums paid or...
- 20. Insurance.
- 21. The use of delegated budgets by governing bodies to satisfy...
- 22. The provision of legal advice to a governing body.
- 23. Funding for child protection issues.
- 24. How complaints by persons working at a school or by...
- 25. Expenditure incurred by a governing body in the exercise of...

**Explanatory Note** 

Changes to legislation:
There are currently no known outstanding effects for the The School and Early Years Finance (England) Regulations 2020 (revoked).