

SCHEDULE 3

ADDITIONAL REQUIREMENTS, OR FACTORS OR CRITERIA WHICH MAY BE TAKEN INTO ACCOUNT, IN A LOCAL AUTHORITY'S FORMULA UNDER REGULATION 21

PART 1

Applicable only to budget shares for maintained schools (other than special schools and pupil referral units)

14.—(1) In respect of all primary schools to which sub-paragraph (2) applies, other than those which are middle schools or all-through schools, an amount calculated in accordance with sub-paragraphs (3) to (5).

(2) This sub-paragraph applies where—

- (a) in respect of those pupils for whom the school is their home school, the mean of the distances between each pupil's home and their second closest school is more than or equal to a distance determined by the local authority of at least two miles and the same distance must be applied to all such schools; and
- (b) the average size of a year group at the school (derived by dividing the number of pupils by the number of year groups) is less than a number determined by the local authority as applying to all such schools, which must be no more than 21.4.

(3) The amount is calculated in accordance with one of the following methods—

- (a) a sum of A , with each school being allocated the same sum;
- (b) a sum of the amount $A \times (1 - B/C)$; or
- (c) a sum determined as follows—
 - (i) if B is less than $0.5 \times C$, the sum of A ; and
 - (ii) if B is equal to or more than $0.5 \times C$, a sum of the amount $A \times (1 - ((B - (0.5 \times C)) / (0.5 \times C)))$.

(4) For the purposes of this paragraph—

- (a) A is a sum of up to £100,000;
- (b) B is the average size of a year group at the school (derived by dividing the number of pupils by the number of year groups); and
- (c) C is the number determined by the authority in sub-paragraph (2)(b).

(5) The authority must use the same method of calculating the amount under sub-paragraph (3) in respect of all schools to which sub-paragraph (2) applies.