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STATUTORY INSTRUMENTS

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**2022 No. 827**

**The Occupational Pension Schemes (Investment)  
(Employer-related investments by Master  
Trusts) (Amendment) Regulations 2022**

**The Occupational and Personal Pension Schemes (Disclosure of Information) Regulations 2013**

4.—(1) The Occupational and Personal Pension Schemes (Disclosure of Information) Regulations 2013<sup>(1)</sup> are amended as follows.

(2) In paragraph 33 of Part 5 of Schedule 3 (information that applies to the scheme to be given on request)—

- (a) at the start of sub-paragraph (2) insert “Subject to sub-paragraph (3),”; and
- (b) after sub-paragraph (2) insert—

“(3) Where regulation 16A of the Occupational Pension Schemes (Investment) Regulations 2005 (authorised master trust schemes) applies to a scheme that is a trust scheme, then for the purposes of the statement required by sub-paragraph (1), any employer-related investments which do not meet the definition in paragraph (4) of regulation 16A of those Regulations may be disregarded.”.