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STATUTORY INSTRUMENTS

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**2023 No. 712**

**The Relevant Licensee Nuclear Company  
Administration (England and Wales) Rules 2023**

**PART 3**

Process of relevant licensee nuclear company administration

**Statement of affairs: content**

- 15.**—(1) The statement of affairs must—
- (a) be headed “Statement of affairs”;
  - (b) include immediately below the heading—
    - (i) the full name, registered address, registered number and any other trading names of the relevant licensee nuclear company;
    - (ii) details of the court where the proceedings are and the relevant court reference number;
  - (c) state that it is a statement of affairs of the relevant licensee nuclear company on a specified date, being the date on which it entered relevant licensee nuclear company administration.
- (2) The statement of affairs must contain, in addition to the matters required by paragraph 47(2) of Schedule B1 to the 1986 Act, the following—
- (a) a summary of the assets of the relevant licensee nuclear company, setting out the book value and estimated realisable value of—
    - (i) any assets subject to a fixed charge;
    - (ii) any assets subject to a floating charge;
    - (iii) any uncharged assets;
    - (iv) the total value of all the assets available for preferential creditors;
  - (b) a summary of the liabilities of the relevant licensee nuclear company, setting out—
    - (i) the amount of preferential debts;
    - (ii) an estimate of the deficiency with respect to preferential debts or the surplus available after paying the preferential debts;
    - (iii) if applicable, an estimate of the prescribed part;
    - (iv) the amount of debt secured by floating charges;
    - (v) an estimate of the total assets available to pay debts secured by floating charges;
    - (vi) an estimate of the deficiency with respect to debts secured by floating charges or the surplus available after paying the debts secured by fixed or floating charges;
    - (vii) the amount of unsecured debts, excluding preferential debts;

- (viii) an estimate of the deficiency with respect to unsecured debts or the surplus available after paying unsecured debts;
- (ix) any issued and called-up capital;
- (x) an estimate of the deficiency with respect to, or surplus available to, members of the relevant licensee nuclear company;
- (c) a list of the relevant licensee nuclear company's creditors, with the further information required by paragraph (3) and indicating—
  - (i) any creditors under hire-purchase, chattel leasing or conditional sale agreements;
  - (ii) any creditors claiming retention of title over property in the relevant licensee nuclear company's possession;
- (d) the name and address of each member of the relevant licensee nuclear company and the number, nominal value and other details of the shares held by each member.
- (3) The list of creditors required by paragraph 47(2) of Schedule B1 to the 1986 Act and paragraph (2)(c) of this rule must contain the following information, unless paragraph (4) applies—
  - (a) the name and postal address of the creditor;
  - (b) the amount of the debt owed to the creditor;
  - (c) details of any security held by the creditor;
  - (d) the date on which any such security was given;
  - (e) the value of any such security.
- (4) This paragraph applies in respect of any creditor who is an employee or former employee of the relevant licensee nuclear company (an "employee and former employee creditor").
- (5) Where paragraph (4) applies, the statement of affairs must—
  - (a) state the number of employee and former employee creditors and the total amount of debts owed to them;
  - (b) set out in a separate schedule the information required by paragraph (3)(a) to (e) in respect of each employee and former employee creditor.