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STATUTORY INSTRUMENTS

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**2023 No. 858**

**The Pensions Dashboards (Amendment) Regulations 2023**

**Amendment of regulation 17**

6. In regulation 17 (deferred connection)—
- (a) in paragraph (1)—
    - (i) in the opening words, for “staging deadline that applies to a pension scheme by virtue of regulation 15(2)(a)” substitute “connection deadline that applies to a pension scheme by virtue of regulation 15(2)(aa)”;
    - (ii) omit sub-paragraph (a);
    - (iii) before sub-paragraph (b), insert—
      - “(aa) no more than 12 months has passed since the coming into force of regulation 15(2)(aa);”;
    - (iv) at the end of sub-paragraph (b), for “;” substitute “.”;
    - (v) omit sub-paragraph (c);
  - (b) in paragraph (2)—
    - (i) in the opening words, for “staging deadline” substitute “connection deadline”;
    - (ii) omit sub-paragraph (a);
    - (iii) before sub-paragraph (b), insert—
      - “(aa) submit evidence to demonstrate that at least one of the following conditions applies—
        - (i) that before the coming into force of regulation 15(2)(aa), they had embarked on a programme to transfer the data held by the pension scheme to a new administrator;
        - (ii) that before the coming into force of regulation 15(2)(aa), they had entered into a contract containing an obligation to retender the administration of the scheme, and that the timetable for this is reasonable and conflicts with the connection deadline;”;
    - (iv) in sub-paragraph (b), in the opening words, for “staging deadline” substitute “connection deadline”;
  - (c) in paragraph (3), for “staging deadline”, in each place it occurs, substitute “connection deadline”;
  - (d) for paragraph (4), substitute—
    - “(4) Where permission is granted to defer the connection deadline under paragraph (3) (a), the agreed deadline remains fixed, unless all the members of the scheme become pensioner members.”;
  - (e) in paragraph (5)—
    - (i) in the opening words, for “staging deadline” substitute “connection deadline”;

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**Status:** This is the original version (as it was originally made). This item of legislation is currently only available in its original format.

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- (ii) in sub-paragraph (b), for “within the connection window referred to in paragraph (4) (b)” substitute “by no later than the agreed deadline”.