

## SCHEDULES

### SCHEDULE 1

Exceptions from prohibition on offers to the public

#### PART 1

Offers not contravening prohibition

*Offer made by means of a regulated platform*

**13.**—(1) An offer of relevant securities that is made by means of a regulated platform.

(2) An offer of relevant securities is made “by means of a regulated platform” if it is made in the course of the carrying on, by a person who has a Part 4A permission for the regulated activity specified in article 25DB of the Financial Services and Markets Act 2000 (Regulated Activities) Order 2001<sup>(1)</sup> (operating an electronic system for public offers of relevant investments), of that regulated activity.

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(1) S.I. 2001/544; article 25DB is inserted by regulation 46 of these Regulations.