

## SCHEDULES

### SCHEDULE 1

Exceptions from prohibition on offers to the public

### PART 2

Supplementary provisions relating to Part 1

**14.** In determining whether paragraph 1 is satisfied in relation to an offer (“offer A”), offer A is to be taken together with any other offer of relevant securities issued or to be issued by the same offeror which was open at any time within the period of 12 months ending with the day on which offer A is first made, if or to the extent that the earlier offer was exempt from the prohibition in regulation [12\(1\)](#) by reason only of paragraph 1.