

## SCHEDULES

### SCHEDULE 1

Exceptions from prohibition on offers to the public

#### PART 1

Offers not contravening prohibition

*Offer of transferable securities admitted or to be admitted to trading*

6. An offer of transferable securities where—
  - (a) the offer is conditional on the admission of the transferable securities to trading on a regulated market or primary MTF, or
  - (b) the transferable securities being offered are at the time of the offer admitted to trading on a regulated market or primary MTF.