

Schedules

Schedule 1

Article 3(2)

High Net Worth Individual Investor Statement

HIGH NET WORTH INDIVIDUAL INVESTOR STATEMENT
<p>If you meet condition A or B below, you may choose to be classified as a high net worth individual for the purposes of the Financial Services and Markets Act 2000 (Promotion of Collective Investment Schemes) (Exemptions) Order 2001.</p> <p>In the last financial year, did you have:</p> <p>A) An annual income of £100,000 or more? Income does <u>NOT</u> include any one-off pension withdrawals.</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>If yes, please specify your income (as defined above) to the nearest £10,000 in the last financial year [£_____]</p> <p>AND/OR</p> <p>B) Net assets of £250,000 or more? Net assets do <u>NOT</u> include: your home (primary residence), any loan secured on it or any equity released from it; your pension (or any pension withdrawals) or any rights under insurance contracts. Net assets are total assets minus any debts you owe.</p> <p><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>If yes, please specify your net assets (as defined above) to the nearest £100,000 in the last financial year [£_____]</p> <p>OR</p> <p>C) None of these apply to me.</p> <p><input type="checkbox"/> Yes</p>
<p>I declare that I have answered yes to A and/or B, and wish to be treated as a high net worth individual.</p> <p>I understand that this means:</p> <p>a) I can receive financial promotions where the contents may not comply with rules made by the Financial Conduct Authority (FCA);</p> <p>b) I can expect no protection from the FCA, the Financial Ombudsman Service, or the Financial Services Compensation Scheme.</p> <p>I am aware that it is open to me to seek advice from someone who specialises in advising on investments.</p> <p>I accept that I could lose all of the money I invest.</p> <p>Signature _____ Date _____</p>

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Schedule 2

Article 3(3)

Self-Certified Sophisticated Investor Statement

SELF-CERTIFIED SOPHISTICATED INVESTOR STATEMENT
<p>If you meet condition A, B, C or D below, you may choose to be classified as a self-certified sophisticated investor for the purposes of the Financial Services and Markets Act 2000 (Promotion of Collective Investment Schemes) (Exemptions) Order 2001.</p> <p>Have you:</p> <p>A) Worked in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises, in the last two years?</p> <p style="padding-left: 40px;"><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="padding-left: 40px;">If yes, what is/was the name of the business/organisation? [_____]</p> <p>B) Been the director of a company with an annual turnover of at least £1 million, in the last two years?</p> <p style="padding-left: 40px;"><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="padding-left: 40px;">If yes, what is/was the name of the company, and its Companies House number (or international equivalent)? [_____]</p> <p>C) Made two or more investments in an unlisted company, in the last two years?</p> <p style="padding-left: 40px;"><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="padding-left: 40px;">If yes, how many investments in unlisted companies have you made in the last two years? [_____]</p> <p>D) Been a member of a network or syndicate of business angels for more than six months, and are still a member?</p> <p style="padding-left: 40px;"><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p style="padding-left: 40px;">If yes, what is the name of the network or syndicate? [_____]</p> <p>OR</p> <p>E) None of these apply to me.</p> <p style="padding-left: 40px;"><input type="checkbox"/> Yes</p>
<p>I declare that I have answered yes to A and/or B and/or C and/or D, and wish to be treated as a self-certified sophisticated investor.</p> <p>I understand that this means:</p> <p style="padding-left: 20px;">a) I can receive financial promotions where the contents may not comply with rules made by the Financial Conduct Authority (FCA);</p> <p style="padding-left: 20px;">b) I can expect no protection from the FCA, the Financial Ombudsman Service, or the Financial Services Compensation Scheme.</p> <p>I am aware that it is open to me to seek advice from someone who specialises in advising on investments.</p> <p>I accept that I could lose all of the money I invest.</p> <p>Signature _____ Date _____</p>

Schedule 3

Article 4(2)

High Net Worth Individual Investor Statement

HIGH NET WORTH INDIVIDUAL INVESTOR STATEMENT
<p>If you meet condition A or B below, you may choose to be classified as a high net worth individual for the purposes of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005.</p> <p>In the last financial year, did you have:</p> <p>A) An annual income of £100,000 or more? Income does <u>NOT</u> include any one-off pension withdrawals.</p> <p style="text-align: center;"><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>If yes, please specify your income (as defined above) to the nearest £10,000 in the last financial year [£_____]</p> <p>AND/OR</p> <p>B) Net assets of £250,000 or more? Net assets do <u>NOT</u> include: your home (primary residence), any loan secured on it or any equity released from it; your pension (or any pension withdrawals) or any rights under insurance contracts. Net assets are total assets minus any debts you owe.</p> <p style="text-align: center;"><input type="checkbox"/> No <input type="checkbox"/> Yes</p> <p>If yes, please specify your net assets (as defined above) to the nearest £100,000 in the last financial year [£_____]</p> <p>OR</p> <p>C) None of these apply to me.</p> <p style="text-align: center;"><input type="checkbox"/> Yes</p>
<p>I declare that I have answered yes to A and/or B, and wish to be treated as a high net worth individual.</p> <p>I understand that this means:</p> <ul style="list-style-type: none">a) I can receive financial promotions where the contents may not comply with rules made by the Financial Conduct Authority (FCA);b) I can expect no protection from the FCA, the Financial Ombudsman Service or the Financial Services Compensation Scheme. <p>I am aware that it is open to me to seek advice from someone who specialises in advising on investments.</p> <p>I accept that I could lose all of the money I invest.</p> <p>Signature _____ Date _____</p>

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Schedule 4

Article 4(3)

Self-Certified Sophisticated Investor Statement

SELF-CERTIFIED SOPHISTICATED INVESTOR STATEMENT
<p>If you meet condition A, B, C or D below, you may choose to be classified as a self-certified sophisticated investor for the purposes of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005.</p> <p>Have you:</p> <p>A) Worked in a professional capacity in the private equity sector, or in the provision of finance for small and medium enterprises, in the last two years?</p> <p style="padding-left: 40px;"><input type="checkbox"/> No</p> <p style="padding-left: 40px;"><input type="checkbox"/> Yes</p> <p style="padding-left: 40px;">If yes, what is/was the name of the business/organisation? [_____]</p> <p>B) Been the director of a company with an annual turnover of at least £1 million, in the last two years?</p> <p style="padding-left: 40px;"><input type="checkbox"/> No</p> <p style="padding-left: 40px;"><input type="checkbox"/> Yes</p> <p style="padding-left: 40px;">If yes, what is/was the name of the company, and its Companies House number (or international equivalent)? [_____]</p> <p>C) Made two or more investments in an unlisted company, in the last two years?</p> <p style="padding-left: 40px;"><input type="checkbox"/> No</p> <p style="padding-left: 40px;"><input type="checkbox"/> Yes</p> <p style="padding-left: 40px;">If yes, how many investments in unlisted companies have you made in the last two years? [_____]</p> <p>D) Been a member of a network or syndicate of business angels for more than six months, and are still a member?</p> <p style="padding-left: 40px;"><input type="checkbox"/> No</p> <p style="padding-left: 40px;"><input type="checkbox"/> Yes</p> <p style="padding-left: 40px;">If yes, what is the name of the network or syndicate? [_____]</p> <p>OR</p> <p>E) None of these apply to me.</p> <p style="padding-left: 40px;"><input type="checkbox"/> Yes</p>
<p>I declare that I have answered yes to A and/or B and/or C and/or D, and wish to be treated as a self-certified sophisticated investor.</p> <p>I understand that this means:</p> <p style="padding-left: 20px;">a) I can receive financial promotions where the contents may not comply with rules made by the Financial Conduct Authority (FCA);</p> <p style="padding-left: 20px;">b) I can expect no protection from the FCA, the Financial Ombudsman Service, or the Financial Services Compensation Scheme.</p> <p>I am aware that it is open to me to seek advice from someone who specialises in advising on investments.</p> <p>I accept that I could lose all of the money I invest.</p> <p>Signature _____ Date _____</p>