

---

STATUTORY INSTRUMENTS

---

**2024 No. 462**

**The Occupational Pension Schemes (Funding and Investment Strategy and Amendment) Regulations 2024**

**PART 3**

**STATEMENT OF STRATEGY**

**Requirements for chair of trustees**

**16.** A chair of the trustees who signs a statement of strategy prepared for a trust scheme<sup>(1)</sup> on behalf of the trustees under section 221B(6) of the Act (statement of strategy: trust schemes) must be—

- (a) an individual who is a trustee of the scheme,
- (b) a professional trustee body which is a trustee of the scheme, or
- (c) where a company which is not a professional trustee body is a trustee of the scheme, an individual who is a director of that company and through whom the company exercises its functions as trustee of the scheme, or a professional trustee body which is a director of that company.

---

<sup>(1)</sup> By virtue of section 233 of the Act, “trust scheme” is defined by section 124(1) of the Pensions Act 1995.