WELSH STATUTORY INSTRUMENTS

# 2002 No. 122 (W.16)

# EDUCATION, WALES

## The Education (Budget Statements) (Wales) Regulations 2002

*Made - - - - 25th January 2002*

*Coming into force 1st February 2002*

## THE EDUCATION (BUDGET STATEMENTS) (WALES) REGULATIONS 2002

1. Name, commencement and application
2. Interpretation
3. Revocation and transitional provisions
4. Prescribed form of, and information to be contained in, budget statements
5. Prescribed manner and time of publication of budget statements
6. (1) Every budget statement must also be supplied to the...
7. (1) A budget statement must be published before the beginning...
8. At the same time as they publish a budget statement...

Signature

SCHEDULE 1 **PART I OF BUDGET STATEMENT**

**— NOTES TO PART 1**

1. Enter the names of all schools maintained or to be...
2. Opposite the name of each school, enter in Column 2...
3. Enter in Column 3, opposite the name of each school,...
4. Enter in Column 4 the date that such a school...
5. Enter in Column 5, opposite the name of each school—...
6. Enter in Column 6, opposite the name of each school,...
7. Enter in Column 7, opposite the name of each school,...
8. Enter in Column 8, opposite the name of each school...
9. Enter in Column 9, opposite the name of each school,...
10. Enter in line 10 in each of Columns 5, 6,...
11. Enter in line 11 in each of Columns 5, 6,...
12. Enter in line 12 in each of Columns 5, 6,...
13. Enter in line 13 in each of Columns 5, 6,...

14. Enter in line 14 the amount of the ISB not...
15. Enter in line 15 the total amount of funding of...
16. Enter in line 16 the aggregate of the numbers entered...

SCHEDULE 2 **PART 2 OF A BUDGET STATEMENT**

**— NOTES TO PART 2**

1. INDIVIDUAL SCHOOLS BUDGET — FUNDING FACTORS
2. PRIMARY AND SECONDARY SCHOOLS
3. Enter here a description of the method used to calculate...
4. A general column heading for the type and factor name...
5. Enter in this column (5) opposite each factor in column...
6. Enter in this column (6), opposite each entry in column...
7. Enter in this column (7) opposite each entry in column...
8. Enter in this column (8), opposite each entry in column...
9. Enter in this column (9) the aggregate of the amounts...
10. A sub-heading for the factors which allocate the ISB by...
11. A heading for the entries to be made under the...
12. Enter in this column (12) the amounts which represent the...
13. Enter here a description of the method used to operate...
14. Enter here the aggregate of the numbers in column (7),...
15. Pupil-led SEN funding
16. Enter in this column each factor relating to pupils without...
17. Place-led SEN funding treated as pupil-led
18. Other funding treated as pupil-led
19. Total primary and secondary funds treated as pupil-led
20. Excess SEN funding for pupils without statements
21. OTHER FUNDING
22. Additional educational needs factor
23. Site specific factors
24. Enter in this column (24), opposite each unit of measurement...
25. School specific factors
26. Budget adjustments
27. Unallocated reserve
28. TOTAL FUNDS AVAILABLE TO MAINSTREAM SCHOOLS
29. SPECIAL SCHOOLS
30. Place-led funding
31. Pupil-led funding
32. Other factors
33. Additional educational needs factors
34. Site specific factors
35. School specific factors
36. Budget adjustments
37. Unallocated reserve
38. Total funds allocated to special schools
39. TOTAL FUNDS AVAILABLE TO ALL SCHOOLS (ISB)

ANNEX TO PART 2

SCHEDULE 3 **PART 3 OF A BUDGET STATEMENT**

1. Mainstream Schools
2. SEN to include pupils with statements of special educational needs...
3. Other pupil-led funding
4. Additional educational needs
5. Site-specific factors

6. School-specific factors
7. Budget adjustments
8. Total share of the ISB (Mainstream)
9. Special Schools
10. Pupil-led funding
11. Additional educational needs
12. Site-specific factors
13. School-specific factors
14. Budget adjustments
15. Total share of the ISB (Special) Where a factor does...

Explanatory Note