# SCHEDULES

#### SCHEDULE 1

Regulation 124

Payments for added pension

# PART 1

# Interpretation

## Interpretation

- 1. In this Schedule—
  - "amount of extra pension" ("swm o bensiwn ychwanegol") means the amount of accrued added pension at any time;
  - "appropriate pay period" ("cyfnod tâl priodol") means the pay period that the scheme manager considers appropriate;
  - "notice of election" ("hysbysiad o ddewisiad") has the meaning given in paragraph 5;
  - "overall limit of extra pension" ("terfyn cyffredinol o bensiwn ychwanegol") has the meaning given in paragraph 2;
  - "period of service" ("cyfnod o wasanaeth") in relation to this scheme, means a continuous period of pensionable service under this scheme;
  - "periodical payment period" ("cyfnod taliadau cyfnodol") means the period for which periodical payments for added pension payments are payable;
  - "the relevant day" ("y diwrnod perthnasol") means the day on which the lump sum is received by the scheme manager;
  - "the relevant scheme year" ("y flwyddyn gynllun berthnasol") means the scheme year in which the relevant day falls.

# Meaning of "overall limit of extra pension"

- 2.—(1) The overall limit of extra pension is—
  - (a) £6,500 for any scheme year ending before 1 April 2016; and
  - (b) for any scheme year beginning on or after 1 April 2016—
    - (i) the overall limit of extra pension determined by the Treasury in respect of that scheme year as published before the start of that scheme year, or
    - (ii) if no such determination is made, the amount calculated under sub-paragraph (2).
- (2) The amount is the amount to which the annual rate of a pension of an amount equal to the overall limit of extra pension for the previous scheme year would have been increased under the PIA 1971 if—
  - (a) that pension were eligible to be so increased; and
  - (b) the beginning date for that pension were the first day of the previous scheme year.

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#### Limit on elections

**3.** An added pension election may not be exercised by an active member if the amount of extra pension would exceed the overall limit of extra pension if that election were made.

## Amount of accrued added pension may not exceed overall limit of extra pension

- **4.**—(1) At any given time, the total amount of accrued added pension in a member's added pension account may not exceed the overall limit of extra pension.
- (2) If a member has elected to make periodical payments for added pension, the scheme manager may by written notice to the member cancel the election if it appears to the scheme manager that the overall limit of extra pension will be exceeded if the member continues to make the periodical payments.
- (3) If the scheme manager cancels the election, the periodical payments cease to be payable from the next pay period beginning after the date specified in the notice of cancellation.

# PART 2

#### CHAPTER 1

Exercising the added pension election

# Added pension election exercisable by member

- **5.**—(1) An active member of this scheme may elect to make added pension payments to this scheme to increase the member's retirement benefits and death benefits.
- (2) A member may make the added pension election by notice to the scheme manager in such form as the scheme manager may require.
  - (3) The notice given in sub-paragraph (2) is referred to in this Schedule as the notice of election.
  - (4) The notice of election must state—
    - (a) whether added pension payments are to be made by—
      - (i) periodical payments, or
      - (ii) a lump sum payment;
    - (b) whether the member has an added pension account with another employer; and
    - (c) whether the member is making an added pension election in connection with another scheme employment.
- (5) An election to pay added pension payments by a lump sum payment may only be made if the member gives notice to the scheme manager not later than 12 months after the date on which the person last became employed by that scheme employer as a firefighter.
- (6) An election to pay added pension payments by periodical payments may only be made at least two years before the member's normal pension age and cannot be made once the scheme manager has agreed that the member will leave the scheme employment with entitlement to a pension or an ill-health award.

#### **CHAPTER 2**

## Periodical payments for added pension

# **Application of Chapter**

**6.** This Chapter applies in relation to an active member of this scheme who elects to make periodical payments for added pension.

# Member's election to make periodical payments for added pension

- 7.—(1) The notice of election must specify—
  - (a) the periodical payment period; and
  - (b) the amount of the periodical payment to be deducted by the member's employer from the member's pensionable pay in each pay period.
- (2) The amount of the periodical payment may be expressed as—
  - (a) a percentage of the member's pensionable pay; or
  - (b) a fixed sum.
- (3) The amount of the periodical payment must not be less than any minimum amount determined by the scheme manager.

#### Periodical payments

- **8.**—(1) The periodical payments may be payable by deduction by the member's employer from the member's pensionable pay during the periodical payment period.
  - (2) The periodical payment period—
    - (a) begins with the first appropriate pay period beginning on or after the date on which the scheme manager receives the notice of election; and
    - (b) ends on the earliest of the date—
      - (i) of the beginning of the next appropriate pay period if the member gives the notice of discontinuance under paragraph 9,
      - (ii) of the beginning of the next pay period after the date specified in a notice of cancellation given by the scheme manager under paragraph 4(2),
      - (iii) on which the member ceases to be an active member, and
      - (iv) specified in the notice of election.
- (3) If the member does not want to pay the periodical payments by deduction from pensionable pay, the scheme manager may agree another method of payment.

# Discontinuance of periodical payments

**9.** If a member wishes to discontinue the payment of periodical payments, the member must give written notice to the scheme manager.

# Periodical payments during periods of assumed pensionable pay

- **10.**—(1) The periodical payments are payable by deduction from the member's pensionable pay during the periodical payments period and whilst the member is treated as receiving assumed pensionable pay, reduced pay or no pay, the member may—
  - (a) stop the periodical payments; or

- (b) continue the periodical payments as if the member were receiving pensionable pay at the full rate.
- (2) During any period in which the member is receiving statutory maternity pay or is on paid ordinary maternity leave, paid ordinary adoption leave or paid paternity leave, the member may—
  - (a) stop the periodical payments; or
  - (b) pay the periodical payments of an amount determined by reference to the member's actual pay during that period.
- (3) If a member stops the periodical payments during a period of assumed pensionable pay or a period of reduced pay, the member may choose to resume the periodical payments in the next pay period after the period of assumed pensionable pay or period of reduced pay ends.
- (4) After a period of assumed pensionable pay or a period of reduced pay, the member may give written notice to the scheme manager authorising the employer to deduct the aggregate of payments which would have been made during this period from the member's pay during a period of six months from the end of the period of reduced pay or such longer period as the scheme manager may allow.
- (5) Notice under sub-paragraph (4) must be given to the scheme manager not later than one month after the end of the period of assumed pensionable pay or reduced pay.

## Amount of added pension for a scheme year

- 11.—(1) This paragraph applies for each scheme year during which a member makes periodical payments to increase both the member's retirement benefits and death benefits.
- (2) An amount of added pension must be credited to the member's added pension account for that scheme year.
- (3) The amount credited to the added pension account is an amount determined by the scheme manager by reference to actuarial guidance.

#### **CHAPTER 3**

#### Lump sum payments for added pension

# **Application of Chapter**

**12.** This Chapter applies in relation to an active member of this scheme who has elected to make a lump sum payment for added pension.

# Member's election to make a lump sum payment for added pension

- **13.**—(1) The notice of election must specify the amount of lump sum which must not be less than any minimum amount determined by the scheme manager.
- (2) If the lump sum is not paid within three months after the date on which the notice of election was given, then the notice of election is void.

# Amount of added pension to be credited to added pension account

- **14.**—(1) This paragraph applies if a member elects to pay a lump sum to increase the member's retirement benefits and death benefits.
- (2) Following payment of the lump sum by the member, an amount of added pension must be credited to the added pension account for the relevant scheme year.
- (3) The amount credited to the added pension account is an amount determined by the scheme manager by reference to actuarial guidance.

#### SCHEDULE 2

Regulation 196

# Transitional provisions

# PART 1

#### General

# Interpretation

#### 1. In this Schedule—

"active member of an existing public body pension scheme" ("aelod actif o gynllun pensiwn corff cyhoeddus presennol") has the meaning given in paragraph 7;

"active member of an existing scheme" ("aelod actif o gynllun presennol") has the meaning given in paragraph 6;

"active member of the 1992 Scheme or the NFPS" ("aelod actif o Gynllun 1992 neu o CPNDT") has the meaning given in paragraph 5;

"closing date" ("dyddiad cau")—

- (a) in relation to an existing scheme, means the date referred to in section 18(4)(a) or (b) of the 2013 Act, as the case may be,
- (b) in relation to an existing public body pension scheme, means the date determined under section 31(2) of the 2013 Act by the public authority responsible for that scheme, and
- (c) in relation to a transition member, means—
  - (i) if the member is a tapered protection member of the 1992 Scheme or the NFPS, the tapered protection closing date for that member, or
  - (ii) if the member is not a protected member of one of those schemes, the scheme closing date;

"eligible to be an active member of the NFPS" ("cymwys i fod yn aelod actif o CPNDT") has the meaning given in paragraph 4;

"exception" ("eithriad") means—

- (a) in relation to an existing scheme, an exception under section 18(5) of the 2013 Act provided for in the scheme regulations for that scheme,
- (b) in relation to an existing public body pension scheme, an exception under section 31(4) of the 2013 Act provided for by the public authority responsible for that scheme;

"existing public body pension scheme" ("cynllun pensiwn corff cyhoeddus presennol") means a public body pension scheme to which section 31 of the 2013 Act applies;

"full protection member" ("aelod diogelwch llawn"), in relation to the 1992 Scheme or the NFPS, has the meaning given in paragraph 9;

"fully protected member" ("aelod a ddiogelir yn llawn") of an existing scheme or an existing public body pension scheme means a person in respect of whom an exception applies, which exception is one to which section 18(6) of the 2013 Act(1) (or that section as applied by section 31(4) of that Act) applies for the purposes of that scheme;

<sup>(1)</sup> Section 18(6) was amended by the Pensions Act 2014 (c. 19), section 52(3).

"protected member" ("aelod a ddiogelir"), in relation to an existing scheme or an existing public body pension scheme, means a full protection member or tapered protection member of one of those schemes;

"protection period" ("cyfnod diogelwch")—

- (a) for a full protection member of the 1992 Scheme or the NFPS, has the meaning given in paragraph 10, and
- (b) for a tapered protection member of the 1992 Scheme or the NFPS, has the meaning given in paragraph 16;

"scheme closing date" ("dyddiad cau'r cynllun") means 31 March 2015;

"tapered protection closing date" ("dyddiad cau diogelwch taprog"), in relation to a tapered protection member of an existing scheme, has the meaning given in paragraph 3;

"tapered protection member" ("aelod diogelwch taprog"), in relation to the 1992 Scheme or the NFPS, has the meaning given in paragraph 15;

"transition date" ("dyddiad trosiant"), in relation to a transition member, means—

- (a) if the member is a tapered protection member of the 1992 Scheme or the NFPS, the day after the tapered protection closing date for that member, and
- (b) if the member is not a protected member of the 1992 Scheme or the NFPS, the day after the scheme closing date, or, if later, the day the person ceased to be a protected member of that scheme;

"transition member" ("aelod trosiannol") means a person—

- (a) who is a member of the 1992 Scheme or the NFPS by virtue of their pensionable service under that scheme, or who is eligible to be an active member of the NFPS, before the transition date, and
- (b) who is a member of this scheme by virtue of the person's pensionable service under this scheme.

# Meaning of "continuity of service"

- **2.**—(1) A transition member (T) has continuity of service between pensionable service in the 1992 Scheme or the NFPS, as the case may be, and pensionable service in this scheme unless T has a gap in service exceeding five years which—
  - (a) begins on or before T's transition date; and
  - (b) ends on the day on which T becomes an active member of this scheme.
- (2) For the purposes of sub-paragraph (1), after the scheme closing date T is not on a gap in service while T is in service which is pensionable under an existing scheme, an existing public body pension scheme, a scheme under section 1 of the 2013 Act or a new public body pension scheme.

# Meaning of "tapered protection closing date"

- **3.**—(1) The tapered protection closing date for a tapered protection member of the 1992 Scheme is the date found by applying the relevant date in column 3 of the 1992 Scheme table in Part 4 of this Schedule to the birthday referred to in column 1 and column 2.
- (2) Subject to sub-paragraph (3), the tapered protection closing date for a tapered protection member of the NFPS is the date found by applying the relevant date in column 3 of the NFPS table in Part 4 of this Schedule to the birthday referred to in column 1 and column 2.
- (3) The tapered protection closing date for a tapered protection member of the NFPS to whom paragraph 9(5) or 21 applies is a date determined by the scheme manager.

## Meaning of "eligible to be an active member" of the NFPS

- **4.**—(1) For the purpose of this Schedule, a person (P) is eligible to be an active member of the NFPS on a given date if on that date P is not in pensionable service under the 1992 Scheme or the NFPS and either—
  - (a) P is in service as a firefighter which entitles P to be eligible to be an active member of the NFPS; or
  - (b) P is on a gap in pensionable service not exceeding five years.
- (2) For the purpose of sub-paragraph (1)(b), after the scheme closing date P is not on a gap in service while P is in pensionable public service.

# Meaning of "active member of the 1992 Scheme or the NFPS"

- **5.**—(1) For the purpose of this Schedule, a person (P) is an active member of the 1992 Scheme or the NFPS on a given date if on that date P is—
  - (a) in pensionable service under the 1992 Scheme or the NFPS; or
  - (b) on a gap in service not exceeding five years.
- (2) For the purpose of sub-paragraph (1)(b), after the scheme closing date P is not on a gap in service while P is in pensionable public service.

#### Meaning of "active member of an existing scheme"

- **6.**—(1) For the purpose of this Schedule, a person (P) is an active member of an existing scheme(2) (other than the 1992 Scheme or the NFPS) on a given date if on that date P is—
  - (a) in pensionable service under that scheme; or
  - (b) on a gap in service not exceeding five years.
- (2) For the purpose of sub-paragraph (1)(b), after the closing date for the existing scheme P is not on a gap in service while P is in pensionable public service.

#### Meaning of "active member of an existing public body pension scheme"

- 7.—(1) For the purpose of this Schedule, a person (P) is an active member of an existing public body pension scheme on a given date if on that date P is—
  - (a) in pensionable service under that scheme; or
  - (b) on a gap in service not exceeding five years.
- (2) For the purpose of sub-paragraph (1)(b), after the closing date for the existing public body pension scheme P is not on a gap in service while P is in pensionable public service.

#### Commencement of active membership of this scheme

- **8.**—(1) A person who is a transition member on entering pensionable service under this scheme and who does not have continuity of service becomes an active member of this scheme on the day the person begins pensionable service in a scheme employment.
- (2) A person who is a transition member on entering pensionable service under this scheme and who has continuity of service (T) becomes an active member of this scheme—
  - (a) if T is in pensionable service in a scheme employment on the transition date, on that date; or

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<sup>(2)</sup> See section 18(2) of the 2013 Act for the meaning of "existing scheme".

(b) if T is not in pensionable service in a scheme employment on the transition date, on the day T enters pensionable service in a scheme employment after that date.

# PART 2

Full protection members of the 1992 Scheme or the NFPS

# Full protection members of the 1992 Scheme or the NFPS

- **9.**—(1) A person (P) to whom any of paragraphs 12 to 14 applies is a full protection member of the 1992 Scheme or the NFPS, as the case may be.
- (2) P ceases to be a full protection member of the 1992 Scheme or the NFPS, as the case may be, when P ceases to be in pensionable service under that scheme and ceases to be eligible to be an active member of the NFPS, unless sub-paragraph (3) or (4) applies.
  - (3) This sub-paragraph applies if P—
    - (a) returns to service which is pensionable under the NFPS from service which is pensionable under an existing scheme (other than the 1992 Scheme) or an existing public body pension scheme; and
    - (b) would have been a fully protected member of that existing scheme or existing public body pension scheme had P re-entered service which is pensionable under that scheme on the date P returns to service which is pensionable under the NFPS.
  - (4) This sub-paragraph applies if P returns to service which is pensionable under the NFPS—
    - (a) otherwise than from service which is pensionable under an existing scheme or an existing public body pension scheme; and
    - (b) after a gap in service not exceeding five years.
- (5) If P returns to service which is pensionable under the NFPS in circumstances where subparagraph (6) applies, P is a tapered protection member of the NFPS when P returns to that service.
  - (6) This sub-paragraph applies if P—
    - (a) returns to service which is pensionable under the NFPS from service which is pensionable under an existing scheme or an existing public body pension scheme; and
    - (b) would have been a protected member of the existing scheme or existing public body pension scheme by virtue of an exception to which section 18(7)(a) and (b) of the 2013 Act (or that section as applied by section 31(4) of that Act) applies had P re-entered service which is pensionable under that scheme on the date P returns to service which is pensionable under the NFPS.
- (7) For the purpose of sub-paragraph (4)(b), after the scheme closing date P is not on a gap in service while P is in pensionable public service.

# Exception for full protection member during protection period

- **10.**—(1) The protection period for a person (P) who is a full protection member of the 1992 Scheme or the NFPS, as the case may be, is the period which—
  - (a) begins on the day after the scheme closing date; and
  - (b) ends when P ceases to be a full protection member of the 1992 Scheme or the NFPS (unless P is a tapered protection member by virtue of paragraph 9(5)).
  - (2) During the protection period—

- (a) P is eligible to be in pensionable service under the NFPS or, where P is an active member of the 1992 Scheme, eligible to be in pensionable service under that scheme;
- (b) section 18(1) of the 2013 Act does not apply in respect of that pensionable service; and
- (c) benefits are to be provided under the 1992 Scheme or the NFPS, as the case may be, to or in respect of P in relation to that pensionable service.

#### Full protection member not eligible to join this scheme

11. While a person (P) is a full protection member of the 1992 Scheme or the NFPS, P is not eligible to be an active member of this scheme in respect of that scheme employment.

# Full protection: members of the 1992 Scheme or the NFPS on scheme closing date

- 12.—(1) This paragraph applies if sub-paragraph (2) or sub-paragraph (3) applies.
- (2) This sub-paragraph applies if—
  - (a) P was an active member of the 1992 Scheme or an active member, or eligible to be an active member, of the NFPS on the scheme closing date;
  - (b) P was an active member of the 1992 Scheme or an active member, or eligible to be an active member, of the NFPS on 31 March 2012; and
  - (c) if P—
    - (i) is an active member of the 1992 Scheme, P would, unless P dies, reach normal pension age under the 1992 Scheme(3) on or before 1 April 2022; or
    - (ii) is an active member, or eligible to be an active member, of the NFPS, P would, unless P dies, reach normal pension age under the NFPS(4) on or before 1 April 2022.
- (3) This sub-paragraph applies if P—
  - (a) was an active member of an existing scheme (other than the 1992 Scheme or the NFPS) or an existing public body pension scheme ("P's transitional scheme") on 31 March 2012;
  - (b) was an active member or eligible to be an active member of the NFPS on the scheme closing date; and
  - (c) would, unless P dies, reach normal pension age under the NFPS and P's transitional scheme on or before 1 April 2022.

### Full protection: members of an existing scheme

- 13. This paragraph applies if—
  - (a) P was an active member of an existing scheme (other than the 1992 Scheme or the NFPS) or an existing public body pension scheme on the closing date for that scheme;
  - (b) P was an active member of an existing scheme or an existing public body pension scheme ("P's transitional scheme") on 31 March 2012;
  - (c) P begins service which is pensionable under the NFPS not more than five years after leaving pensionable service under an existing scheme other than the 1992 Scheme or the NFPS;

<sup>(3)</sup> S.I. 1992/129: rule A13 provides that normal pension age is 55 and rule B1 enables regular firefighters over the age of 50 to retire once they have reckoned pensionable service of at least 25 years. Rule A13 as it has effect in Wales was substituted by S.I. 2006/1672. Rule B1 as it has effect in Wales has been amended by S.I. 2005/566 and 2014/3242.

<sup>(4)</sup> S.I. 2007/1072 (W. 110): rule 3(1) of Part 2 provides that normal retirement age of firefighter members is 60.

- (d) on the date that P begins service which is pensionable under the NFPS, P would have been a fully protected member of the existing scheme referred to in sub-paragraph (c) had P reentered service which is pensionable under that scheme on that date; and
- (e) P would, unless P dies, reach normal pension age under the NFPS and P's transitional scheme on or before 1 April 2022.

# Full protection: members of an existing public body pension scheme

- **14.** This paragraph applies if—
  - (a) P was an active member of an existing scheme (other than the 1992 Scheme or the NFPS) or an existing public body pension scheme on the closing date for that scheme;
  - (b) P was an active member of an existing scheme or an existing public body pension scheme ("transitional scheme") on 31 March 2012;
  - (c) P begins service which is pensionable under the NFPS not more than five years after leaving pensionable service under an existing public body pension scheme;
  - (d) on the date that P begins service which is pensionable under the NFPS, P would have been a fully protected member of the existing public body pension scheme referred to in subparagraph (c) had P re-entered service which is pensionable under that scheme on that date: and
  - (e) P would, unless P dies, reach normal pension age under the NFPS and P's transitional scheme on or before 1 April 2022.

#### PART 3

Exceptions to section 18(1) of the 2013 Act: tapered protection members of the 1992 Scheme or the NFPS

# Tapered protection members of the 1992 Scheme or the NFPS

- **15.**—(1) A person (P) to whom any of paragraphs 18 to 21 applies is a tapered protection member of the 1992 Scheme or the NFPS.
- (2) P ceases to be a tapered protection member of the 1992 Scheme or the NFPS on whichever of the following days occurs first—
  - (a) P's tapered protection closing date; or
  - (b) the day on which P ceases to be in pensionable service under the 1992 Scheme or if later, ceases to be eligible to be in pensionable service under the NFPS, unless sub-paragraph (3) or sub-paragraph (4) applies.
  - (3) This sub-paragraph applies if—
    - (a) before P's transition date P returns to service which is pensionable under the NFPS from service which is pensionable under an existing scheme or an existing public body pension scheme; and
    - (b) P would have been a protected member of that existing scheme or existing public body pension scheme had P re-entered service which is pensionable under that scheme on the date P returns to service which is pensionable under the NFPS.
  - (4) This sub-paragraph applies if—

- (a) before P's transition date P returns to service which is pensionable under the NFPS otherwise than from service which is pensionable under an existing scheme or an existing public body pension scheme; and
- (b) P returns to service which is pensionable under the NFPS after a gap in service not exceeding five years.
- (5) For the purpose of paragraph (4)(b), after the scheme closing date, P is not on a gap in service while P is in pensionable public service.

# **Exception for tapered protection members during protection period**

- **16.**—(1) The protection period for a tapered protection member of the 1992 Scheme or the NFPS is the period which—
  - (a) begins on the day after the scheme closing date; and
  - (b) ends when P ceases to be a tapered protection member of the 1992 Scheme or the NFPS.
  - (2) During the protection period—
    - (a) P is eligible to be in pensionable service under the NFPS or, where P is an active member of the 1992 Scheme, eligible to be in pensionable service under that scheme;
    - (b) section 18(1) of the 2013 Act does not apply in respect of that pensionable service; and
    - (c) benefits are to be provided under the 1992 Scheme or the NFPS, as the case may be, to or in respect of P in relation to that pensionable service.

# Tapered protection member not eligible to join this scheme

17. While a person (P) is a tapered protection member of the 1992 Scheme or the NFPS, P is not eligible to be an active member of this scheme in respect of that scheme employment.

# Tapered protection: members of the 1992 Scheme or the NFPS on scheme closing date

- **18.**—(1) This paragraph applies if sub-paragraph (2) or sub-paragraph (3) applies.
- (2) This sub-paragraph applies if—
  - (a) P was an active member of the 1992 Scheme or was an active member, or eligible to be an active member, of the NFPS on the scheme closing date;
  - (b) on 31 March 2012 P was an active member of the 1992 Scheme or was an active member, or eligible to be an active member, of the NFPS; and
  - (c) if P—
    - (i) is an active member of the 1992 Scheme P would, unless P dies, reach normal pension age under the 1992 Scheme during the period beginning with 2 April 2022 and ending with 31 March 2026; or
    - (ii) is an active member, or eligible to be an active member, of the NFPS, P would, unless P dies, reach normal pension age under the NFPS during the period beginning with 2 April 2022 and ending with 31 March 2026.
- (3) This sub-paragraph applies if P—
  - (a) was an active member of an existing scheme (other than the 1992 Scheme or the NFPS), or of an existing public body pension scheme ("P's transitional scheme") on 31 March 2012;
  - (b) was an active member of the NFPS on the scheme closing date; and
  - (c) would, unless P dies, reach normal pension age—

- (i) under the NFPS during the period beginning with 2 April 2022 and ending with 31 March 2026, and
- (ii) under P's transitional scheme on or before 1 September 2025.

# Tapered protection: members of an existing scheme

- 19. This paragraph applies if—
  - (a) P was an active member of an existing scheme (other than the 1992 Scheme or the NFPS) or an existing public body pension scheme on the closing date for that scheme;
  - (b) P was an active member of an existing scheme or an existing public body pension scheme ("P's transitional scheme") on 31 March 2012;
  - (c) P begins service which is pensionable under the NFPS not more than five years after leaving pensionable service under an existing scheme other than the 1992 Scheme or the NFPS;
  - (d) on the date that P begins service which is pensionable under the NFPS, P would have been a protected member of the existing scheme referred to in sub-paragraph (c) had P reentered service which is pensionable under that scheme on that date; and
  - (e) P would, unless P dies, reach normal pension age—
    - (i) under the NFPS during the period beginning with 2 April 2022 and ending with 31 March 2026, and
    - (ii) under P's transitional scheme on or before 1 September 2025.

# Tapered protection: members of an existing public body pension scheme

- 20. This paragraph applies if—
  - (a) P was an active member of an existing scheme (other than the 1992 Scheme or the NFPS) or an existing public body pension scheme on the closing date for that scheme;
  - (b) P was an active member of an existing scheme or an existing public body pension scheme ("P's transitional scheme") on 31 March 2012;
  - (c) P begins service which is pensionable under the NFPS not more than five years after leaving pensionable service under an existing public body pension scheme;
  - (d) on the date that P begins service which is pensionable under the NFPS, P would have been a protected member of the existing public body pension scheme referred to in subparagraph (c) had P re-entered service which is pensionable under that scheme on that date; and
  - (e) P would, unless P dies, reach normal pension age—
    - (i) under the NFPS during the period beginning with 2 April 2022 and ending with 31 March 2026, and
    - (ii) under P's transitional scheme on or before 1 September 2025.

# Tapered protection members of an existing scheme or an existing public body pension scheme

- 21. This paragraph applies if—
  - (a) paragraph 13 or 14 of this Schedule would have applied but for the fact that P would not have been a fully protected member of the existing scheme or existing public body pension scheme referred to in paragraph 13(c) or 14(c), as the case may be, ("transferring scheme") on the date P begins service which is pensionable under the NFPS; and

(b) P would have been a protected member of the transferring scheme by virtue of an exception to which section 18(7)(a) and (b) of the 2013 Act (or that section as applied by section 31(4) of that Act) applies had P re-entered service which is pensionable under the transferring scheme on the date P returns to service which is pensionable under the NFPS.

PART 4 1992 Scheme

Date of birth from	Date of birth to	Date of end of protection
02/04/1967	01/05/1967	31/03/2022
02/05/1967	01/06/1967	06/02/2022
02/06/1967	01/07/1967	14/12/2021
02/07/1967	01/08/1967	23/10/2021
02/08/1967	01/09/1967	29/08/2021
02/09/1967	01/10/1967	06/07/2021
02/10/1967	01/11/1967	15/05/2021
02/11/1967	01/12/1967	21/03/2021
02/12/1967	01/01/1968	28/01/2021
02/01/1968	01/02/1968	05/12/2020
02/02/1968	01/03/1968	11/10/2020
02/03/1968	01/04/1968	22/08/2020
02/04/1968	01/05/1968	28/06/2020
02/05/1968	01/06/1968	07/05/2020
02/06/1968	01/07/1968	14/03/2020
02/07/1968	01/08/1968	21/01/2020
02/08/1968	01/09/1968	28/11/2019
02/09/1968	01/10/1968	05/10/2019
02/10/1968	01/11/1968	13/08/2019
02/11/1968	01/12/1968	20/06/2019
02/12/1968	01/01/1969	28/04/2019
02/01/1969	01/02/1969	05/03/2019
02/02/1969	01/03/1969	10/01/2019
02/03/1969	01/04/1969	22/11/2018
02/04/1969	01/05/1969	29/09/2018
02/05/1969	01/06/1969	07/08/2018
02/06/1969	01/07/1969	14/06/2018
02/07/1969	01/08/1969	22/04/2018

Date of birth from	Date of birth to	Date of end of protection
02/08/1969	01/09/1969	27/02/2018
02/09/1969	01/10/1969	04/01/2018
02/10/1969	01/11/1969	12/11/2017
02/11/1969	01/12/1969	19/09/2017
02/12/1969	01/01/1970	29/07/2017
02/01/1970	01/02/1970	04/06/2017
02/02/1970	01/03/1970	11/04/2017
02/03/1970	01/04/1970	21/02/2017
02/04/1970	01/05/1970	29/12/2016
02/05/1970	01/06/1970	06/11/2016
02/06/1970	01/07/1970	13/09/2016
02/07/1970	01/08/1970	23/07/2016
02/08/1970	01/09/1970	29/05/2016
02/09/1970	01/10/1970	05/04/2016
02/10/1970	01/11/1970	13/02/2016
02/11/1970	01/12/1970	20/12/2015
02/12/1970	01/01/1971	29/10/2015
02/01/1971	01/02/1971	05/09/2015
02/02/1971	01/03/1971	12/07/2015
02/03/1971	01/04/1971	24/05/2015

# **NFPS**

Date of birth from	Date of birth to	Date of end of protection
02/04/1962	01/05/1962	31/03/2022
02/05/1962	01/06/1962	06/02/2022
02/06/1962	01/07/1962	14/12/2021
02/07/1962	01/08/1962	23/10/2021
02/08/1962	01/09/1962	29/08/2021
02/09/1962	01/10/1962	06/07/2021
02/10/1962	01/11/1962	15/05/2021
02/11/1962	01/12/1962	21/03/2021
02/12/1962	01/01/1963	28/01/2021
02/01/1963	01/02/1963	05/12/2020
02/02/1963	01/03/1963	11/10/2020
02/03/1963	01/04/1963	23/08/2020

Date of birth from	Date of birth to	Date of end of protection
02/04/1963	01/05/1963	30/06/2020
02/05/1963	01/06/1963	09/05/2020
02/06/1963	01/07/1963	15/03/2020
02/07/1963	01/08/1963	23/01/2020
02/08/1963	01/09/1963	30/11/2019
02/09/1963	01/10/1963	06/10/2019
02/10/1963	01/11/1963	15/08/2019
02/11/1963	01/12/1963	22/06/2019
02/12/1963	01/01/1964	30/04/2019
02/01/1964	01/02/1964	07/03/2019
02/02/1964	01/03/1964	12/01/2019
02/03/1964	01/04/1964	22/11/2018
02/04/1964	01/05/1964	29/09/2018
02/05/1964	01/06/1964	07/08/2018
02/06/1964	01/07/1964	14/06/2018
02/07/1964	01/08/1964	22/04/2018
02/08/1964	01/09/1964	27/02/2018
02/09/1964	01/10/1964	04/01/2018
02/10/1964	01/11/1964	12/11/2017
02/11/1964	01/12/1964	19/09/2017
02/12/1964	01/01/1965	29/07/2017
02/01/1965	01/02/1965	04/06/2017
02/02/1965	01/03/1965	11/04/2017
02/03/1965	01/04/1965	21/02/2017
02/04/1965	01/05/1965	29/12/2016
02/05/1965	01/06/1965	06/11/2016
02/06/1965	01/07/1965	13/09/2016
02/07/1965	01/08/1965	23/07/2016
02/08/1965	01/09/1965	29/05/2016
02/09/1965	01/10/1965	05/04/2016
02/10/1965	01/11/1965	13/02/2016
02/11/1965	01/12/1965	20/12/2015
02/12/1965	01/01/1966	29/10/2015
02/01/1966	01/02/1966	05/09/2015

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Date of birth from	Date of birth to	Date of end of protection
02/02/1966	01/03/1966	12/07/2015
02/03/1966	01/04/1966	24/05/2015