

SCHEDULE 5

FINANCIAL ASSESSMENT

Calculation of parent's partner's residual income

7. The income of a new eligible student's parent's partner whose income is part of the household income by virtue of paragraph 3(2)(a) is determined in accordance with paragraph 6, references to the eligible student's partner being construed as references to the new eligible student's parent's partner, and references to the eligible student being construed as references to the new eligible student's parent.

Commencement Information

II Sch. 5 para. 7 in force at 17.2.2017, see [reg. 1\(2\)](#)

Changes to legislation:

There are outstanding changes not yet made by the legislation.gov.uk editorial team to The Education (Student Support) (Wales) Regulations 2017. Any changes that have already been made by the team appear in the content and are referenced with annotations.

[View outstanding changes](#)

Changes and effects yet to be applied to :

- Regulations text amended by [S.I. 2020/143 reg. 2-17](#) (These amendments not applied to legislation.gov.uk. Affecting Regulations revoked (14.2.2020) without ever being in force by S.I. 2020/154, regs. 2, 3)

Changes and effects yet to be applied to the whole Instrument associated Parts and Chapters:

Whole provisions yet to be inserted into this Instrument (including any effects on those provisions):

- Sch. 1 para. 3(1) Sch. 1 para. 3 renumbered as Sch. 1 para. 3(1) by [S.I. 2021/481 reg. 71\(a\)](#)
- Sch. 1 para. 4ZC(1) Sch. 1 para. 4ZC renumbered as Sch. 1 para. 4ZC(1) by [S.I. 2023/1349 reg. 23\(a\)](#)
- Sch. 1 para. 7(1) Sch. 1 para. 7 renumbered as Sch. 1 para. 7(1) by [S.I. 2020/1302 reg. 20\(3\)\(c\)\(i\)](#)
- Sch. 1 para. 4A(2)(b) full stop substituted for word by [S.I. 2021/9 reg. 32\(c\)](#)
- Sch. 1 para. 4A(3)(c) full stop substituted for word by [S.I. 2021/9 reg. 32\(f\)](#)
- Sch. 1 para. 5A(1)(b) full stop substituted for word by [S.I. 2021/9 reg. 33\(b\)](#)
- Sch. 1 para. 5A(2)(c) full stop substituted for word by [S.I. 2021/9 reg. 33\(e\)](#)
- Sch. 1 para. 9(5) inserted by [S.I. 2019/424 reg. 16\(3\)\(b\)\(iv\)](#) (This amendment not applied to legislation.gov.uk. Amending Regulations revoked immediately before IP completion day by S.I. 2020/1302, regs. 1(2), 2)
- Sch. 1 para. 7(2) inserted by [S.I. 2020/1302 reg. 20\(3\)\(c\)\(iii\)](#)
- Sch. 1 para. 8(3) inserted by [S.I. 2020/1302 reg. 20\(3\)\(d\)\(iv\)](#)
- Sch. 1 para. 9(5) inserted by [S.I. 2020/1302 reg. 20\(3\)\(e\)\(iv\)](#)
- Sch. 1 para. 2A(1)(e) inserted by [S.I. 2021/1365 reg. 19\(a\)\(iii\)](#)
- Sch. 1 para. 3(3) inserted by [S.I. 2021/1365 reg. 19\(b\)\(iii\)](#)
- Sch. 1 para. 9C(1)(e) inserted by [S.I. 2021/1365 reg. 19\(c\)](#)
- Sch. 1 para. 9BA inserted by [S.I. 2021/1365 reg. 25](#)
- Sch. 1 para. 1(1A) inserted by [S.I. 2021/481 reg. 68\(b\)](#)
- Sch. 1 para. 1(5)(aa) inserted by [S.I. 2021/481 reg. 68\(e\)\(ii\)\(bb\)](#)
- Sch. 1 para. 2A inserted by [S.I. 2021/481 reg. 70](#)
- Sch. 1 para. 3(2) inserted by [S.I. 2021/481 reg. 71\(c\)](#)
- Sch. 1 para. 4ZB inserted by [S.I. 2021/481 reg. 73](#)
- Sch. 1 para. 6A inserted by [S.I. 2021/481 reg. 75](#)
- Sch. 1 para. 7(1)(d) inserted by [S.I. 2021/481 reg. 76\(a\)\(ii\)](#)
- Sch. 1 para. 7A inserted by [S.I. 2021/481 reg. 77](#)
- Sch. 1 para. 8A inserted by [S.I. 2021/481 reg. 79](#)
- Sch. 1 para. 9A-9D inserted by [S.I. 2021/481 reg. 81](#)
- Sch. 1 para. 10A inserted by [S.I. 2021/481 reg. 83](#)
- Sch. 1 para. 11A inserted by [S.I. 2021/481 reg. 85](#)
- Sch. 1 para. 12A inserted by [S.I. 2021/481 reg. 86](#)
- Sch. 1 para. 4ZA inserted by [S.I. 2021/9 reg. 31](#)
- Sch. 1 para. 4ZC inserted by [S.I. 2022/764 reg. 34](#)
- Sch. 1 para. 4ZC(2)-(4) inserted by [S.I. 2023/1349 reg. 23\(b\)](#)
- Sch. 1 para. 4A omitted by [S.I. 2021/481 reg. 74](#)
- Sch. 1 para. 5A omitted by [S.I. 2021/481 reg. 74](#)
- Sch. 1 para. 4A(2)(c) omitted by [S.I. 2021/9 reg. 32\(d\)](#)
- Sch. 1 para. 4A(3)(d) omitted by [S.I. 2021/9 reg. 32\(g\)](#)

- Sch. 1 para. 5A(1)(c) omitted by S.I. 2021/9 reg. 33(c)
- Sch. 1 para. 5A(2)(d) omitted by S.I. 2021/9 reg. 33(f)
- Sch. 1 para. 3(1)(a)(iii) omitted by S.I. 2022/79 reg. 32
- Sch. 1 para. 3(1)(a) substituted by S.I. 2021/481 reg. 71(b)
- Sch. 1 para. 4ZA substituted by S.I. 2021/481 reg. 72
- Sch. 1 para. 4A(1) substituted by S.I. 2021/9 reg. 32(a)
- Sch. 1 para. 4A(2)(a)(ii) word inserted by S.I. 2021/9 reg. 32(b)
- Sch. 1 para. 4A(3)(b) word inserted by S.I. 2021/9 reg. 32(e)
- Sch. 1 para. 5A(1)(a) word inserted by S.I. 2021/9 reg. 33(a)
- Sch. 1 para. 5A(2)(b) word inserted by S.I. 2021/9 reg. 33(d)
- Sch. 1 para. 2A(1)(d) word moved by S.I. 2021/1365 reg. 19(a)(ii)
- Sch. 1 para. 9C(1)(d) word moved by S.I. 2021/1365 reg. 19(c)
- Sch. 1 para. 7(2) word substituted by S.I. 2021/481 reg. 76(b)
- Sch. 1 para. 9(5) word substituted by S.I. 2021/481 reg. 80(c)
- Sch. 1 para. 11(2) word substituted by S.I. 2021/481 reg. 84
- Sch. 1 para. 11A(a) word substituted by S.I. 2021/813 reg. 7(b)
- Sch. 1 para. 7(1)(b) words inserted by S.I. 2020/1302 reg. 20(3)(c)(ii)
- Sch. 1 para. 2A(1)(c) words inserted by S.I. 2021/1365 reg. 19(a)(ii)
- Sch. 1 para. 3(1)(a)(iv)(bb) words inserted by S.I. 2021/1365 reg. 19(b)(i)
- Sch. 1 para. 3(1)(a)(iv)(cc) words inserted by S.I. 2021/1365 reg. 19(b)(ii)
- Sch. 1 para. 2A(1)(a) words substituted by S.I. 2021/1365 reg. 19(a)(i)
- Sch. 1 para. 7(1)(c) words substituted by S.I. 2021/481 reg. 76(a)(i)
- Sch. 4 para. 6(ab) inserted by S.I. 2021/481 reg. 90(b)
- Sch. 4 para. 6(h) inserted by S.I. 2021/481 reg. 90(i)
- Sch. 4 para. 6(ac) inserted by S.I. 2022/764 reg. 35
- Sch. 4 para. 6(aa) words inserted by S.I. 2021/481 reg. 90(a)
- Sch. 4 para. 6(ac) words inserted by S.I. 2023/1349 reg. 24
- Sch. 5 para. 7(1) Sch. 5 para. 7 renumbered as Sch. 5 para. 7(1) by S.I. 2020/142 reg. 4(c)(i)
- Sch. 5 para. 5(4A) inserted by S.I. 2020/142 reg. 4(a)(ii)
- Sch. 5 para. 7(2) inserted by S.I. 2020/142 reg. 4(c)(ii)
- Sch. 7 Table 1 substituted by S.I. 2021/73 reg. 43(c)
- Sch. 7 words inserted by S.I. 2021/73 reg. 43(b)
- Sch. 7 words substituted by S.I. 2021/73 reg. 43(a)
- reg. 2(1)(c)(iii) inserted by S.I. 2019/424 reg. 10(c)(ii) (This amendment not applied to legislation.gov.uk. Amending Regulations revoked immediately before IP completion day by S.I. 2020/1302, regs. 1(2), 2)
- reg. 2(1)(c)(ii)(aa) words inserted by S.I. 2019/424 reg. 10(c)(i) (This amendment not applied to legislation.gov.uk. Amending Regulations revoked immediately before IP completion day by S.I. 2020/1302, regs. 1(2), 2)
- reg. 2(1A) inserted by S.I. 2021/481 reg. 52(3)
- reg. 4(2)(2A) substituted for reg. 4(2) by S.I. 2021/481 reg. 53(a)
- reg. 4(8)(c)(i)(cc) omitted by S.I. 2021/481 reg. 53(d)(i)(cc)
- reg. 4(8)(c)(i)(aa) word inserted by S.I. 2021/481 reg. 53(d)(i)(aa)
- reg. 4(8)(c)(i)(bb) word omitted by S.I. 2021/481 reg. 53(d)(i)(bb)
- reg. 4(9A)(a)(i) words omitted by S.I. 2021/481 reg. 53(f)
- reg. 4(9B) inserted by S.I. 2021/9 reg. 17
- reg. 4(9B)(a)(i) words omitted by S.I. 2021/481 reg. 53(f)
- reg. 4(10A)(a)(i) words omitted by S.I. 2021/481 reg. 53(f)
- reg. 4(10B)-(10E) inserted by S.I. 2021/481 reg. 53(g)
- reg. 4(10E)(a)(i) word omitted by S.I. 2022/79 reg. 31(a)
- reg. 4(10E)(a)(i) words substituted by S.I. 2021/1365 reg. 16
- reg. 4(10E)(a)(ii) words omitted by S.I. 2022/79 reg. 31(b)
- reg. 4(10F) inserted by S.I. 2022/764 reg. 20(b)
- reg. 4(10F)(a) words inserted by S.I. 2023/1349 reg. 19(a)
- reg. 4(10F)(b) words substituted by S.I. 2023/1349 reg. 19(b)
- reg. 4(11A) inserted by S.I. 2023/633 reg. 9
- reg. 15(i) inserted by S.I. 2021/481 reg. 56(i)

- reg. 15(ba) words inserted by S.I. 2021/481 reg. 56(a)
- reg. 15(bb) inserted by S.I. 2021/481 reg. 56(b)
- reg. 15(bc) inserted by S.I. 2022/764 reg. 21
- reg. 15(bc) words inserted by S.I. 2023/1349 reg. 20
- reg. 23(12)(h) inserted by S.I. 2021/481 reg. 57(b)(viii)
- reg. 23(12)(ba) words inserted by S.I. 2021/481 reg. 57(b)(i)
- reg. 23(12)(bb) inserted by S.I. 2021/481 reg. 57(b)(ii)
- reg. 23(12)(bc) inserted by S.I. 2022/764 reg. 22(a)
- reg. 23(12)(bc) words inserted by S.I. 2023/1349 reg. 20
- reg. 43(2)(i) sum substituted by S.I. 2020/153 reg. 10(a)(i)
- reg. 43(2)(i) sum substituted by S.I. 2021/73 reg. 19(a)(i)
- reg. 43(2)(i) sum substituted by S.I. 2022/79 reg. 20(a)
- reg. 43(2)(i) sum substituted by S.I. 2023/87 reg. 24(a)
- reg. 43(2)(i) sum substituted by S.I. 2024/86 reg. 10(a)
- reg. 43(2)(v) sum substituted by S.I. 2020/153 reg. 10(a)(v)
- reg. 43(2)(v) sum substituted by S.I. 2021/73 reg. 19(a)(v)
- reg. 43(2)(v) sum substituted by S.I. 2022/79 reg. 20(e)
- reg. 43(2)(v) sum substituted by S.I. 2023/87 reg. 24(e)
- reg. 43(2)(v) sum substituted by S.I. 2024/86 reg. 10(e)
- reg. 43(2)(iii) sum substituted by S.I. 2020/153 reg. 10(a)(iii)
- reg. 43(2)(iii) sum substituted by S.I. 2021/73 reg. 19(a)(iii)
- reg. 43(2)(iii) sum substituted by S.I. 2022/79 reg. 20(c)
- reg. 43(2)(iii) sum substituted by S.I. 2023/87 reg. 24(c)
- reg. 43(2)(iii) sum substituted by S.I. 2024/86 reg. 10(c)
- reg. 43(2)(ii) sum substituted by S.I. 2020/153 reg. 10(a)(ii)
- reg. 43(2)(ii) sum substituted by S.I. 2021/73 reg. 19(a)(ii)
- reg. 43(2)(ii) sum substituted by S.I. 2022/79 reg. 20(b)
- reg. 43(2)(ii) sum substituted by S.I. 2023/87 reg. 24(b)
- reg. 43(2)(ii) sum substituted by S.I. 2024/86 reg. 10(b)
- reg. 43(2)(iv) sum substituted by S.I. 2020/153 reg. 10(a)(iv)
- reg. 43(2)(iv) sum substituted by S.I. 2021/73 reg. 19(a)(iv)
- reg. 43(2)(iv) sum substituted by S.I. 2022/79 reg. 20(d)
- reg. 43(2)(iv) sum substituted by S.I. 2023/87 reg. 24(d)
- reg. 43(2)(iv) sum substituted by S.I. 2024/86 reg. 10(d)
- reg. 43(3)(i) sum substituted by S.I. 2020/153 reg. 10(b)(i)
- reg. 43(3)(i) sum substituted by S.I. 2021/73 reg. 19(b)(i)
- reg. 43(3)(i) sum substituted by S.I. 2022/79 reg. 20(f)
- reg. 43(3)(i) sum substituted by S.I. 2023/87 reg. 24(f)
- reg. 43(3)(i) sum substituted by S.I. 2024/86 reg. 10(f)
- reg. 43(3)(v) sum substituted by S.I. 2020/153 reg. 10(b)(v)
- reg. 43(3)(v) sum substituted by S.I. 2021/73 reg. 19(b)(v)
- reg. 43(3)(v) sum substituted by S.I. 2022/79 reg. 20(j)
- reg. 43(3)(v) sum substituted by S.I. 2023/87 reg. 24(j)
- reg. 43(3)(v) sum substituted by S.I. 2024/86 reg. 10(j)
- reg. 43(3)(iii) sum substituted by S.I. 2020/153 reg. 10(b)(iii)
- reg. 43(3)(iii) sum substituted by S.I. 2021/73 reg. 19(b)(iii)
- reg. 43(3)(iii) sum substituted by S.I. 2022/79 reg. 20(h)
- reg. 43(3)(iii) sum substituted by S.I. 2023/87 reg. 24(h)
- reg. 43(3)(iii) sum substituted by S.I. 2024/86 reg. 10(h)
- reg. 43(3)(ii) sum substituted by S.I. 2020/153 reg. 10(b)(ii)
- reg. 43(3)(ii) sum substituted by S.I. 2021/73 reg. 19(b)(ii)
- reg. 43(3)(ii) sum substituted by S.I. 2022/79 reg. 20(g)
- reg. 43(3)(ii) sum substituted by S.I. 2023/87 reg. 24(g)
- reg. 43(3)(ii) sum substituted by S.I. 2024/86 reg. 10(g)
- reg. 43(3)(iv) sum substituted by S.I. 2020/153 reg. 10(b)(iv)
- reg. 43(3)(iv) sum substituted by S.I. 2021/73 reg. 19(b)(iv)
- reg. 43(3)(iv) sum substituted by S.I. 2022/79 reg. 20(i)
- reg. 43(3)(iv) sum substituted by S.I. 2023/87 reg. 24(i)

- reg. 43(3)(iv) sum substituted by S.I. 2024/86 reg. 10(i)
- reg. 46(3)(4) inserted by S.I. 2021/813 reg. 4(b)
- reg. 49(2)(h) inserted by S.I. 2021/481 reg. 59(h)
- reg. 49(2)(h) words substituted by S.I. 2021/813 reg. 6
- reg. 49(2)(ba) words inserted by S.I. 2021/481 reg. 59(a)
- reg. 49(2)(bb) inserted by S.I. 2021/481 reg. 59(b)
- reg. 49(2)(bc) inserted by S.I. 2022/764 reg. 26
- reg. 49(2)(bc) words inserted by S.I. 2023/1349 reg. 20
- reg. 52(fa) inserted by S.I. 2021/813 reg. 5
- reg. 64(10B) inserted by S.I. 2021/9 reg. 22
- reg. 81(2)(2A) substituted for reg. 81(2) by S.I. 2021/481 reg. 61(a)
- reg. 81(8)(c)(i)(cc) omitted by S.I. 2021/481 reg. 61(b)(i)(cc)
- reg. 81(8)(c)(i)(aa) word inserted by S.I. 2021/481 reg. 61(b)(i)(aa)
- reg. 81(8)(c)(i)(bb) word omitted by S.I. 2021/481 reg. 61(b)(i)(bb)
- reg. 81(9A)(a) words omitted by S.I. 2021/481 reg. 61(c)(i)
- reg. 81(9A)(a) words substituted by S.I. 2021/481 reg. 61(c)(ii)
- reg. 81(9B) inserted by S.I. 2021/9 reg. 25
- reg. 81(9B)(a) words omitted by S.I. 2021/481 reg. 61(c)(i)
- reg. 81(9B)(a) words substituted by S.I. 2021/481 reg. 61(c)(ii)
- reg. 81(10A)(a) words omitted by S.I. 2021/481 reg. 61(c)(i)
- reg. 81(10A)(a) words substituted by S.I. 2021/481 reg. 61(c)(ii)
- reg. 81(10B)-(10E) inserted by S.I. 2021/481 reg. 61(d)
- reg. 81(10E)(a)(i) word omitted by S.I. 2022/79 reg. 31(a)
- reg. 81(10E)(a)(i) words substituted by S.I. 2021/1365 reg. 17
- reg. 81(10E)(a)(ii) words omitted by S.I. 2022/79 reg. 31(b)
- reg. 81(10F) inserted by S.I. 2022/764 reg. 27(b)
- reg. 81(10F)(a) words inserted by S.I. 2023/1349 reg. 21(a)
- reg. 81(10F)(b) words substituted by S.I. 2023/1349 reg. 21(b)
- reg. 81(10G) inserted by S.I. 2023/633 reg. 10
- reg. 82(4)(j) inserted by S.I. 2021/481 reg. 62(b)(x)
- reg. 82(4)(ba) words inserted by S.I. 2021/481 reg. 62(b)(i)
- reg. 82(4)(bb) inserted by S.I. 2021/481 reg. 62(b)(ii)
- reg. 82(4)(bc) inserted by S.I. 2022/764 reg. 28
- reg. 82(4)(bc) words inserted by S.I. 2023/1349 reg. 20
- reg. 110(3)(a)(i) word inserted by S.I. 2021/1365 reg. 24
- reg. 110(3)(a)(i) word inserted by S.I. 2022/764 reg. 32(a)
- reg. 110(3A) inserted by S.I. 2021/481 reg. 66(b)
- reg. 110(11B) inserted by S.I. 2021/9 reg. 28
- reg. 110(12B)-(12E) inserted by S.I. 2021/481 reg. 66(d)
- reg. 110(12E)(a)(i) word omitted by S.I. 2022/79 reg. 31(a)
- reg. 110(12E)(a)(i) words substituted by S.I. 2021/1365 reg. 18
- reg. 110(12E)(a)(ii) words omitted by S.I. 2022/79 reg. 31(b)
- reg. 110(12F) inserted by S.I. 2022/764 reg. 32(b)
- reg. 110(12F)(a) words inserted by S.I. 2023/1349 reg. 22(a)
- reg. 110(12F)(b) words substituted by S.I. 2023/1349 reg. 22(b)
- reg. 110(12G) inserted by S.I. 2023/633 reg. 11
- reg. 111(2)(h) inserted by S.I. 2021/481 reg. 67(h)
- reg. 111(2)(ba) words inserted by S.I. 2021/481 reg. 67(a)
- reg. 111(2)(bb) inserted by S.I. 2021/481 reg. 67(b)
- reg. 111(2)(bc) inserted by S.I. 2022/764 reg. 33
- reg. 111(2)(bc) words inserted by S.I. 2023/1349 reg. 20
- reg. 117(2)(a) sum substituted by S.I. 2022/79 reg. 28
- reg. 117(2)(a) sum substituted by S.I. 2023/87 reg. 32
- reg. 117(2)(a) sum substituted by S.I. 2024/86 reg. 18