

SCHEDULES

SCHEDULE 7

Regulation 4(2)

Index of defined terms

1. Table 16 lists expressions defined or otherwise explained in these Regulations.

Table 16

<i>Expression</i>	<i>Defined or referred to in...</i>
“the 1998 Act”	Regulation 5
“the 2017 Regulations”	Regulation 2(3)(a)
[^{F1} “2020 Citizens’ Rights Regulations”	Schedule 1, paragraph 6]
“academic authority”	Schedule 1, paragraph 6(1)
“academic year”	Schedule 1, paragraph 1
“accelerated graduate entry course”	Schedule 1, paragraph 6(1)
“adult dependants grant”	Regulation 68(1)
“adult dependant”	Regulation 70(1)
“applicable financial year”	Schedule 3, paragraph 23(2)
“base grant”	Regulation 43
“bursary grant for living costs”	Regulation 10(2)
“care leaver”	Regulation 49
“childcare grant”	Regulation 68(1)
“close relative”	Schedule 1, paragraph 6(1)
“college fees”	Schedule 5, paragraph 1(2)
[^{F2} “Common Aggregation Hierarchy”	Regulation 25(3)]
“compressed degree course”	Schedule 1, paragraph 6(1)
“compressed first year course”	Schedule 1, paragraph 6(1)
“course for the initial training of teachers”	Schedule 1, paragraph 6(1)
“current academic year” (for the purposes of Schedule 3, paragraph 23(2) calculating income under Schedule 3)	
“current academic year” (for the purposes of Regulation 70(1) determining a student’s entitlement to GfDs)	
“CY”	Schedule 3, paragraph 23(2)

Status: Point in time view as at 04/01/2024.

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“dependent child”	Regulation 70(1) (but see also Regulation 75(3) in relation to childcare grant)
“designated course”	Chapter 1 of Part 4
“designated Oxbridge course”	Schedule 5, paragraph 2
“designated postgraduate course”	Schedule 4, paragraphs 2 and 3
“Directive 2004/38”	Schedule 2, paragraph 11
“disability”	Regulation 61(2)
“disabled postgraduate student's grant”	Schedule 4, paragraph 1(1)
“disabled student's grant”	Regulation 61(1)
“distance learning course”	Schedule 1, paragraph 6(1)
“earlier course”	Regulation 11(3)
“EEA”	Schedule 2, paragraph 11
“EEA frontier self-employed person”	Schedule 2, paragraph 4(3)
“EEA frontier worker”	Schedule 2, paragraph 4(3)
“EEA migrant worker”	Schedule 2, paragraph 4(3)
“EEA national”	Schedule 2, paragraph 4(4)
“EEA self-employed person”	Schedule 2, paragraph 4(3)
F3	F4
.
“eligible Oxbridge student”	Schedule 5, paragraph 3
“eligible postgraduate student”	Schedule 4, paragraphs 4, 5 and 6
“eligible student”	Regulation 9(1)
“employed person”	Schedule 2, paragraph 4(4)
“employment based teacher training scheme”	Regulation 7(2)
“end-on course”	Schedule 1, paragraph 6(1)
[^{F5} “English plan provider”	Schedule 1, paragraph 2(1)]
[^{F5} “English regulated institution”	Schedule 1, paragraph 2(1)]
“English regulated institution”	Schedule 1, paragraph 2(c)
“ERASMUS scheme”	Schedule 1, paragraph 4(3)
“Erasmus year”	Schedule 1, paragraph 4(1)
[^{F1} “family member”	Schedule 2, paragraph 11]
F6	F6
.
“fees”	Schedule 1, paragraph 6(1)
“financial year”	Schedule 3, paragraph 23(2)
“former Metropolitan Police District”	Schedule 1, paragraph 3(3)

“full amount”	Regulation 95(4)
“full-time equivalent” (for the purposes of calculating intensity of study)	Schedule 1, paragraph 5(3)
“full-time student” (for the purposes of determining a student's entitlement to a particular category of support)	Regulation 46(1), 55(1)
F7	F7
.
“graduate”	Regulation 25(1)
“grant for travel”	Regulation 64
“grants for dependants” (“GfDs”)	Regulation 68
“healthcare bursary”	Regulation 10(4)
[^{F2} “Higher Education Classification of Subjects (HECoS)”	Regulation 25(3)]
“honours graduate”	Regulation 24(1)
“household income”	Schedule 3, Part 2
[^{F8} “immigration rules”	Schedule 2, paragraph 11]
“independent eligible student”	Schedule 3, paragraph 4
“intensity of study” (in relation to a part-time course)	Schedule 1, paragraph 5
“Islands”	Schedule 2, paragraph 11
“the Joint Academic Coding System”	Regulation 25(3)
“Learning Support Fund”	Regulation 10(4)
[^{F9} “leave application date” (for the purpose of determining if a person is a protected spouse or civil partner or a protected child)	Schedule 2, paragraph 2ZA]
[^{F9} “leave application date” (for the purpose of determining if a person is a protected partner or a child of a protected partner)	Schedule 2, paragraph 2ZB]
[^{F9} “leave application date” (for the purpose of determining if a person is a spouse, civil partner, child or stepchild of a protected Ukrainian national)	Schedule 2, paragraph 2ZC]
[^{F9} “leave application date” (for the purpose of determining if a person is a spouse or civil partner of a person with leave to enter or remain or a child of a person with leave to enter or remain or a child of the spouse or civil partner of a person with leave to enter or remain)	Schedule 2, paragraph 3]
[^{F1} “leave to remain as a protected partner”	Schedule 2, paragraph 2ZB]
“living at home”	Schedule 1, paragraph 3(1)(a)
“living away from home, studying elsewhere”	Schedule 1, paragraph 3(1)(c)

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“living away from home, studying in London”	Schedule 1, paragraph 3(1)(b)
“London”	Schedule 1, paragraph 3(2)
“lone parent”	Regulation 70(1)
“looked after”	Schedule 2, paragraph 10(2)
“maintained school”	Regulation 7(3)
“maintenance grant”	Regulation 43
“maintenance loan”	Regulation 53
“member of the armed forces”	Schedule 1, paragraph 6(1)
“net income” (of dependants)	Schedule 3, Part 5
“new course”	Regulation 28(1)
“new total payable”	Regulation 88(4)
[^{F5} “Northern Irish funded institution”	Schedule 1, paragraph 2(1)]
“old course”	Regulation 28(1)
“ordinary duration”	Regulation 17(1)
“ordinary provider”	Regulation 40(2)(c)(i)
[^{F10} overseas territories	Schedule 2, paragraph 11(1)]
“Oxbridge college fee loan”	Schedule 5, paragraph 1(1)
“parents' learning grant”	Regulation 68(1)
“parent” and “child” (for the purposes of determining the category of a person under Schedule 2)	Schedule 2, paragraph 11
“partial amount”	Regulation 95(4)
“partner” (for the purposes of calculating income under Schedule 3)	Schedule 3, paragraph 23(1)
“partner” (for the purposes of determining a student's entitlement to GfDs)	Regulation 70(2)
“part-time student” (for the purposes of determining a student's entitlement to a particular category of support)	Regulation 47(1), 58(1)
“payment period”	Regulation 95(9)
“pension arrangements order”	Schedule 3, paragraph 23(2)
“period of eligibility” (in relation to a designated course)	Section 2 of Chapter 2 of Part 4
“period of eligibility” (in relation to a designated Oxbridge course)	Schedule 5, paragraph 5
“period of eligibility” (in relation to a designated postgraduate course)	Schedule 4, paragraph 7
“period of work experience”	Schedule 1, paragraph 6(1)

“period ordinarily required to complete the full-time equivalent” (for the purposes of calculating intensity of study)	Schedule 1, paragraph 5(3)
[^{F1} “person granted leave to enter or remain as a protected person”	Schedule 2, paragraph 2ZA]
[^{F8} “person granted stateless leave”	[^{F11} Schedule 2, paragraph 2ZA]]
[^{F1} “person with Calais leave”	Schedule 2, paragraph 2ZA]
“person with leave to enter or remain”	Schedule 2, paragraph 3(4)
[^{F12} “person with leave to enter or remain as a relevant Afghan citizen”	Schedule 2, paragraph 2ZA]
[^{F1} “person with protected rights”	Schedule 1, paragraph 6]
[^{F5} “person with section 67 leave to remain”	[^{F13} Schedule 2, paragraph 2ZA]]
“the placement”	Regulation 66(1)
“preliminary course”	Regulation 16(1)
“prescribed charges” (in relation to childcare grant)	Regulation 75(3)
“present course”	Schedule 1, paragraph 6(1)
“present postgraduate course”	Schedule 4, paragraph 1(2)
“previous course”	Regulation 17(3)
“prisoner”	Schedule 1, paragraph 6(1)
“private institution”	Regulation 40(2)(c)(ii)
[^{F1} “protected child”	Schedule 2, paragraph 2ZA]
[^{F5} “protected English provider”	Schedule 1, paragraph 2(1)]
[^{F1} “protected spouse or civil partner”	Schedule 2, paragraph 2ZA]
[^{F14} “protected Ukrainian national”	Schedule 2, paragraph 2ZC(2)]
“public body”	Schedule 3, paragraph 23(2)
“publicly funded institution”	Schedule 1, paragraph 6(1)
“PY”	Schedule 3, paragraph 23(2)
“PY-1”	Schedule 3, paragraph 23(2)
“qualified teacher”	Schedule 1, paragraph 6(1)
“qualifying quarter”	Regulation 66(1)
“quarter”	Schedule 1, paragraph 6(1)
“recognised educational institution”	Schedule 1, paragraph 2(a)
“refugee”	Schedule 2, paragraph 11
[^{F5} “registered English institution”	Schedule 1, paragraph 2(1)]
“relevant degree course” (for the purposes of defining “end on course”)	Schedule 1, paragraph 6(1)

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“relevant education course” (for the purposes of Schedule 1, paragraph 6(1) defining “end on course”)	
[^{F1} “relevant period”	Schedule 1, paragraph 6]
[^{F1} “relevant person of Northern Ireland”	Schedule 1, paragraph 6]
“relevant support”	Regulation 27(2)
“relevant year” (for the purposes of calculating net income)	Schedule 3, paragraph 21(3)
“Research Council”	Schedule 1, paragraph 6(1)
[^{F1} “residence scheme immigration rules”	Schedule 1, paragraph 6]
“residual income”	Schedule 3, Part 4
F6	F6
.
“sandwich course”	Schedule 1, paragraph 6(1)
[^{F5} “Scottish funded institution”	Schedule 1, paragraph 2(1)]
F15	F15
.
“self-employed person”	Schedule 2, paragraph 4(4)
“settled”	Schedule 2, paragraph 11
“special support payment”	Regulation 50
[^{F10} specified British overseas territories	Schedule 2, paragraph 11(1)]
“standard academic year” (in relation to a designated Oxbridge course)	Schedule 5, paragraph 5(3)
“standard full-time student” (for the purposes of calculating intensity of study)	Schedule 1, paragraph 5(3)
“statutory award”	Schedule 1, paragraph 6(1)
“student loan” (for the purposes of determining whether a student is an eligible student)	Regulation 10(3)
“student loan” (for the purposes of determining whether a student is an eligible postgraduate student)	Schedule 4, paragraph 5(2)
“support”	Schedule 1, paragraph 6(1)
“Swiss Agreement”	Schedule 2, paragraph 11
[^{F1} “Swiss citizens’ rights agreement”	Schedule 1, paragraph 6]
“Swiss employed person”	Schedule 2, paragraph 4(3)
“Swiss frontier employed person”	Schedule 2, paragraph 4(3)
“Swiss frontier self-employed person”	Schedule 2, paragraph 4(3)
“Swiss self-employed person”	Schedule 2, paragraph 4(3)
“taxable income”	Schedule 3, paragraph 9

“teacher training student”	Regulation 15(6)
“tuition fee loan”	Regulation 38
“Turkish worker”	Schedule 2, paragraph 8(2)
[^{F1} “United Kingdom national”]	Schedule 2, paragraph 11]
[^{F5} “Welsh funded institution”]	Schedule 1, paragraph 2(1)]
“Welsh local authority”	Schedule 2, paragraph 10(2)
“Welsh regulated institution”	Schedule 1, paragraph 2(b)
[^{F5} “Welsh regulated institution”]	Schedule 1, paragraph 2(1)]
“worker”	Schedule 2, paragraph 4(4)

Textual Amendments

- F1** Words in Sch. 7 Table 16 inserted (with application in accordance with reg. 2 of the amending S.I.) by The Education (Student Finance) (Miscellaneous Amendments) (Wales) (EU Exit) Regulations 2021 (S.I. 2021/481), regs. 1(2), **152(c)**
- F2** Words in Sch. 7 inserted (with application in accordance with reg. 1(2) of the amending S.I.) by The Education (Student Support) (Miscellaneous Amendments) (Wales) Regulations 2021 (S.I. 2021/73), regs. 1(2), **47**
- F3** Words in Sch. 7 omitted (with application in accordance with reg. 1(2) of the amending S.I.) by virtue of The Education (Student Support) (Miscellaneous Amendments) (Wales) Regulations 2021 (S.I. 2021/73), regs. 1(2), **12(a)**
- F4** Words in Sch. 7 omitted (with application in accordance with reg. 1(2) of the amending S.I.) by virtue of The Education (Student Support) (Miscellaneous Amendments) (Wales) Regulations 2021 (S.I. 2021/73), regs. 1(2), **12(b)**
- F5** Words in Sch. 7 Table 16 inserted (with application in accordance with reg. 1(3)(b) of the amending S.I.) by The Education (Student Finance) (Miscellaneous Amendments) (Wales) Regulations 2019 (S.I. 2019/235), regs. 1(3)(a), **60**
- F6** Words in Sch. 7 Table 16 omitted (with application in accordance with reg. 2 of the amending S.I.) by virtue of The Education (Student Finance) (Miscellaneous Amendments) (Wales) (EU Exit) Regulations 2021 (S.I. 2021/481), regs. 1(2), **152(a)**
- F7** Words in Sch. 7 Table 16 omitted (with application in accordance with reg. 2 of the amending S.I.) by virtue of The Education (Student Finance) (Miscellaneous Amendments) (Wales) Regulations 2022 (S.I. 2022/79), regs. 1(2), **57**
- F8** Words in Sch. 7 Table 16 inserted (30.7.2018) by The Education (Student Finance) (Miscellaneous Amendments) (Wales) Regulations 2018 (S.I. 2018/814), regs. 1(2), **20**
- F9** Words in Sch. 7 Table 16 inserted (4.1.2024) by The Education (Student Finance) (Miscellaneous Amendments) (No. 3) (Wales) Regulations 2023 (S.I. 2023/1349), regs. 1(2), **56**
- F10** Words in Sch. 7 Table 16 inserted (22.2.2023) by The Education (Student Finance) (Miscellaneous Amendments) (Wales) Regulations 2023 (S.I. 2023/87), regs. 1(2), **46** (with reg. 2)
- F11** Words in Sch. 7 Table 16 substituted (with application in accordance with reg. 2 of the amending S.I.) by The Education (Student Finance) (Miscellaneous Amendments) (Wales) (EU Exit) Regulations 2021 (S.I. 2021/481), regs. 1(2), **152(b)(i)**
- F12** Words in Sch. 7 Table 16 inserted (with application in accordance with reg. 2 of the amending S.I.) by The Education (Student Finance) (Miscellaneous Amendments) (Wales) Regulations 2022 (S.I. 2022/79), regs. 1(2), **41**

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- F13** Words in Sch. 7 Table 16 substituted (with application in accordance with reg. 2 of the amending S.I.) by The Education (Student Finance) (Miscellaneous Amendments) (Wales) (EU Exit) Regulations 2021 (S.I. 2021/481), regs. 1(2), **152(b)(ii)**
- F14** Words in Sch. 7 Table 16 inserted (with application in accordance with reg. 3 of the amending S.I.) by The Education (Student Finance) (Ukrainian Nationals and Family Members) (Miscellaneous Amendments) (Wales) Regulations 2022 (S.I. 2022/764), regs. 2, **45**
- F15** Words in Sch. 7 Table 16 omitted (4.1.2024) by virtue of The Education (Student Finance) (Miscellaneous Amendments) (No. 3) (Wales) Regulations 2023 (S.I. 2023/1349), regs. 1(2), **52**

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